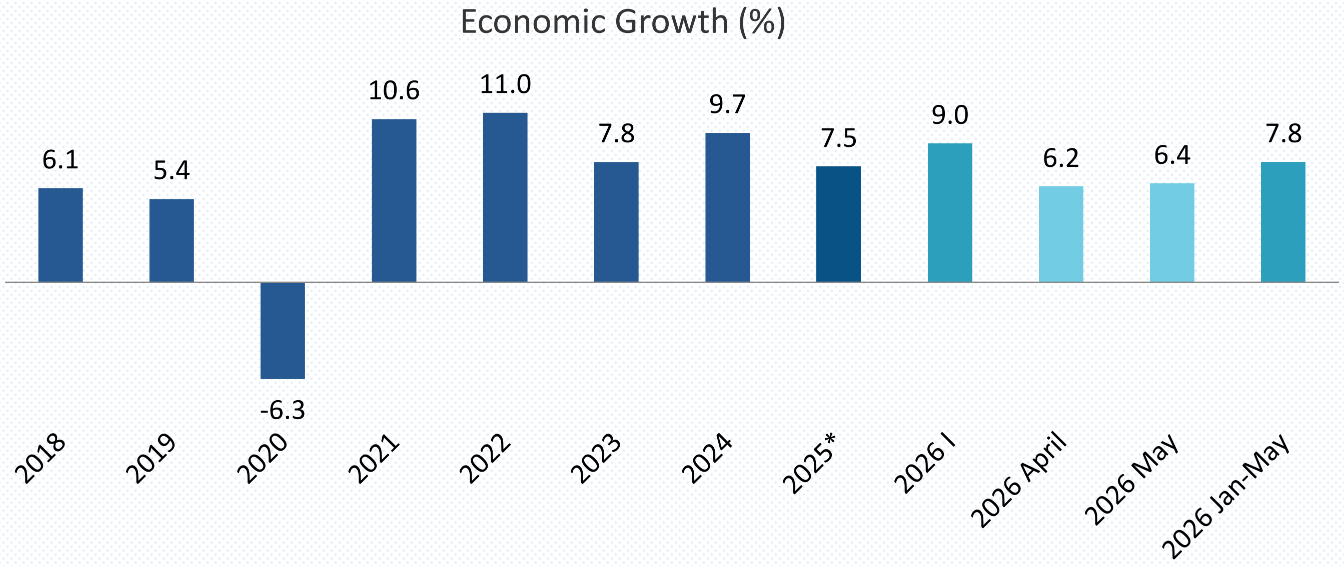
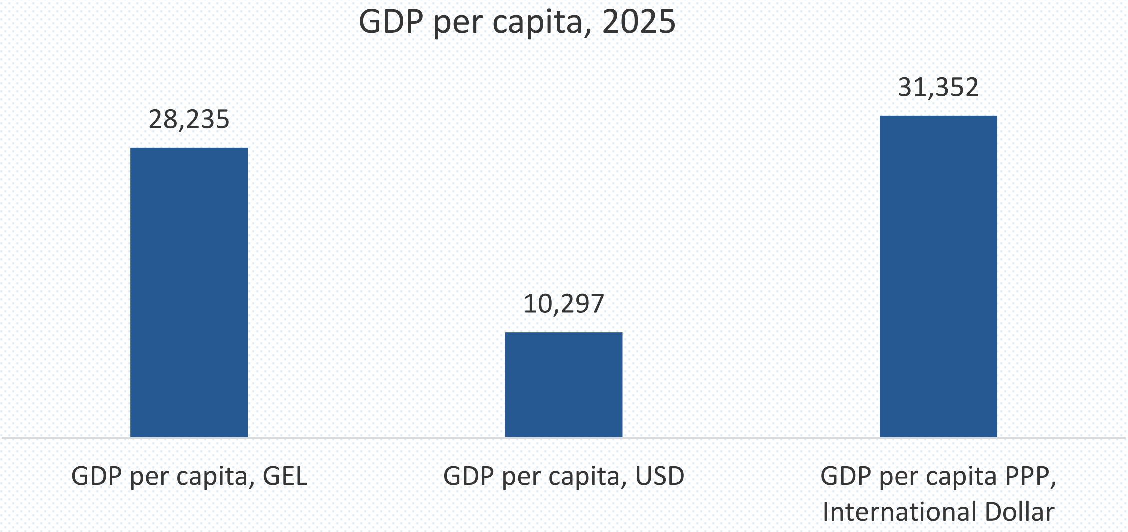
Ministry of Economy and Sustainable Development of Georgia

Economic Growth



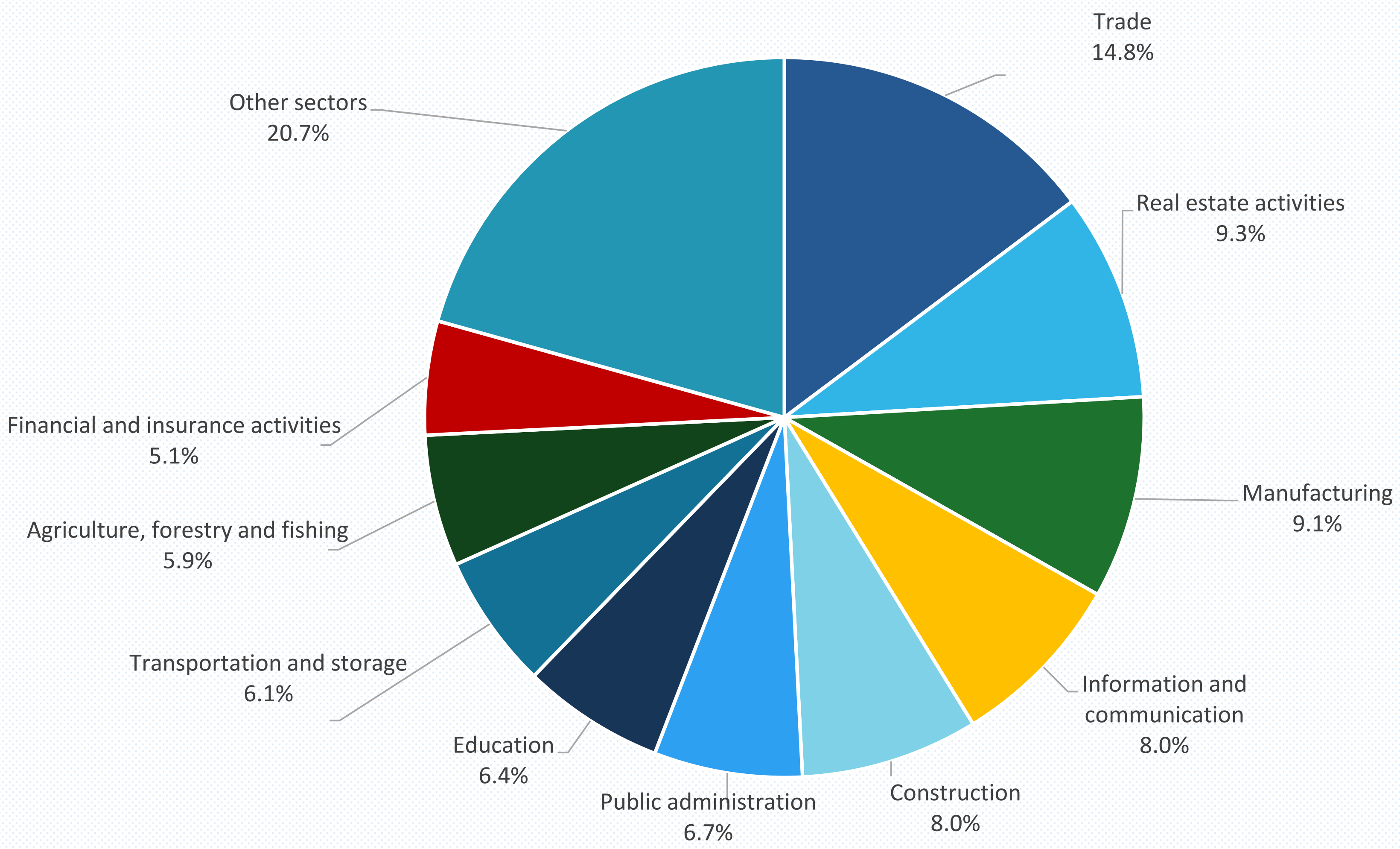
7.8% The trend of high economic growth continued in 2026, with economic growth reaching 7.8% in January-May.

7.5% The economic growth in 2025 was 7.5%.

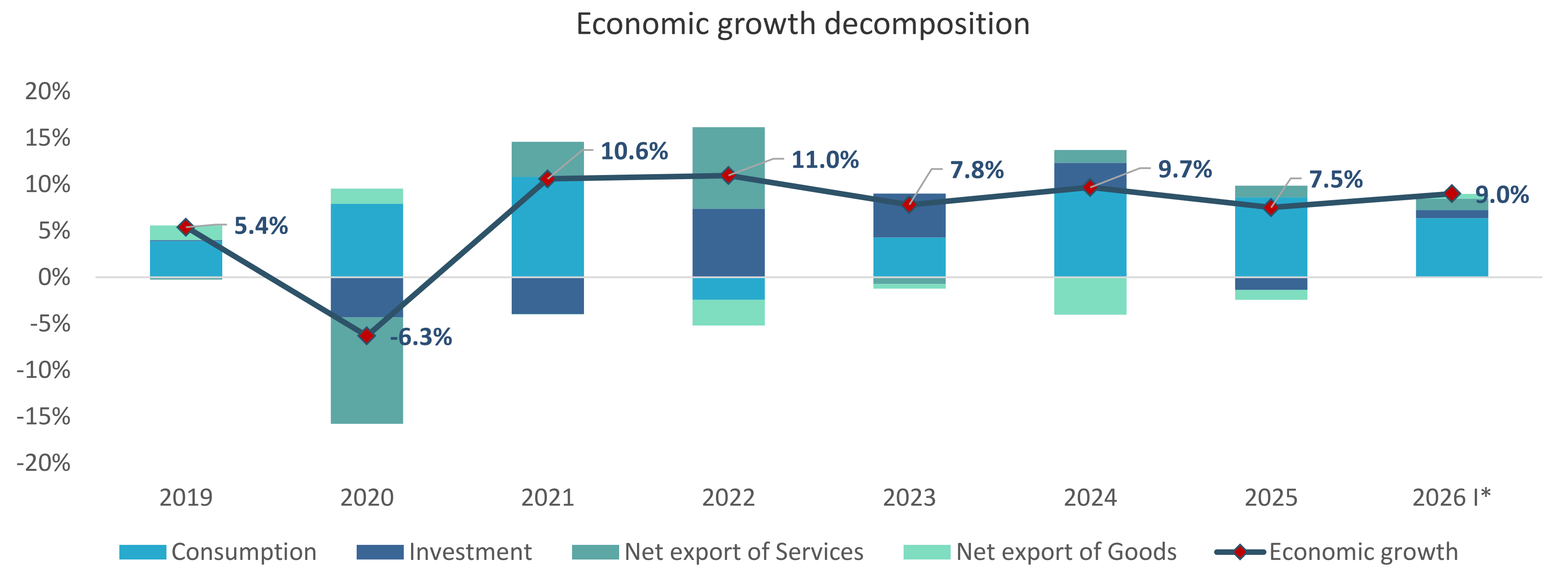


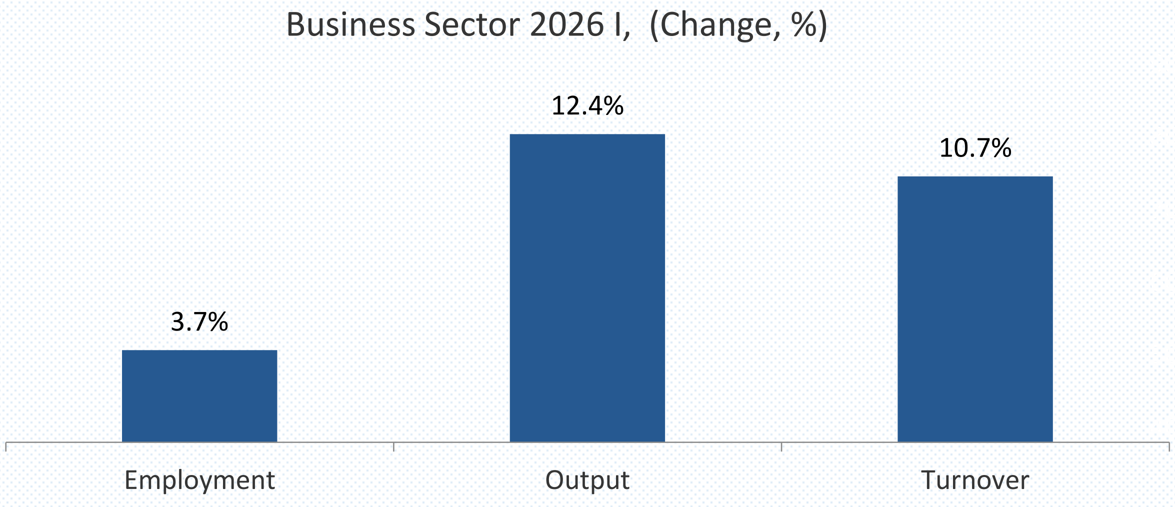
GDP Structure

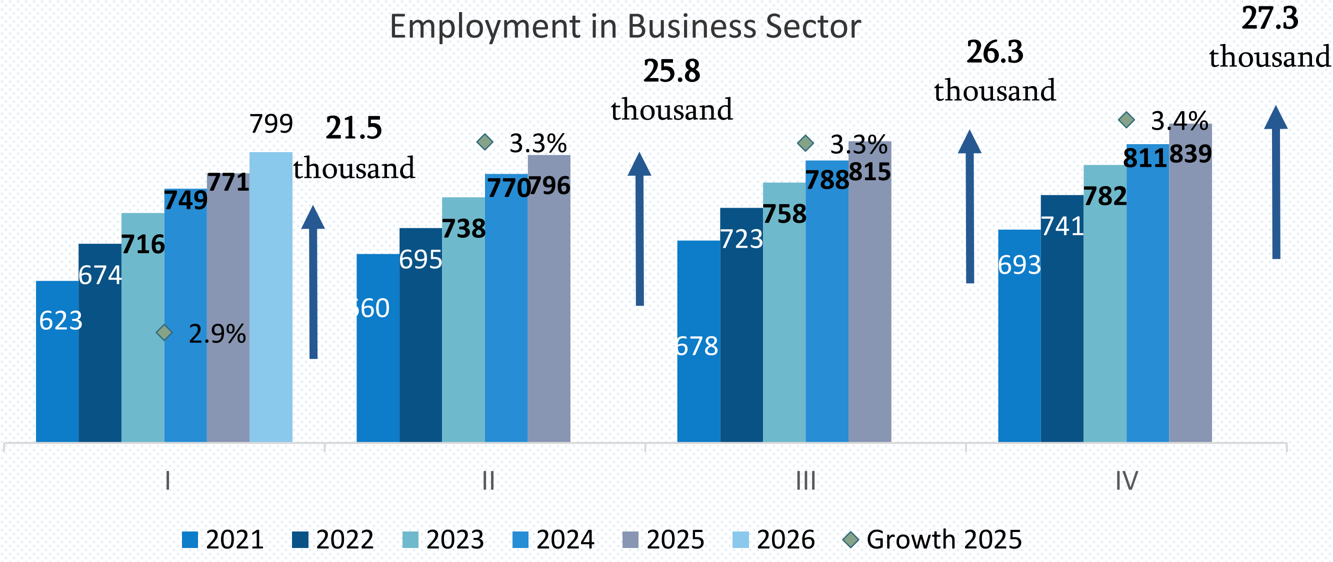
GDP by Sectors – 2025



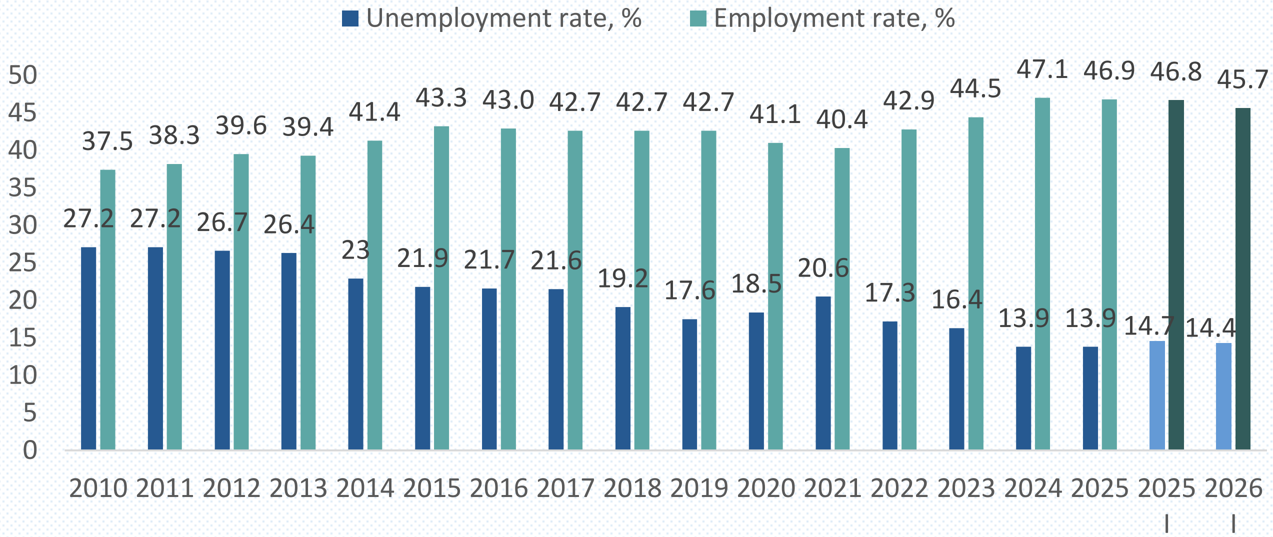
Economic Activity

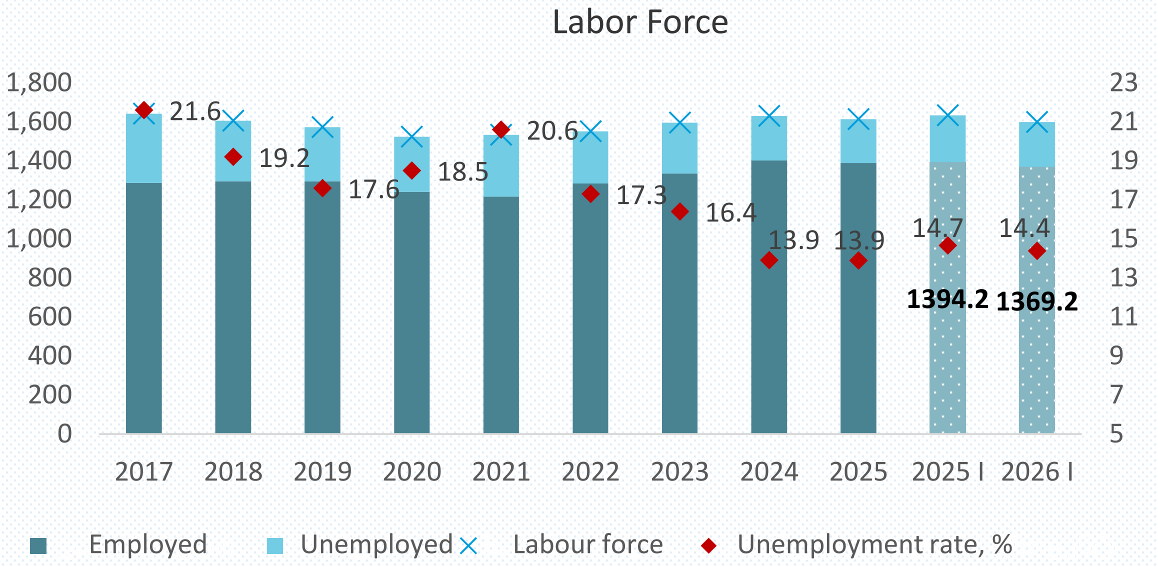


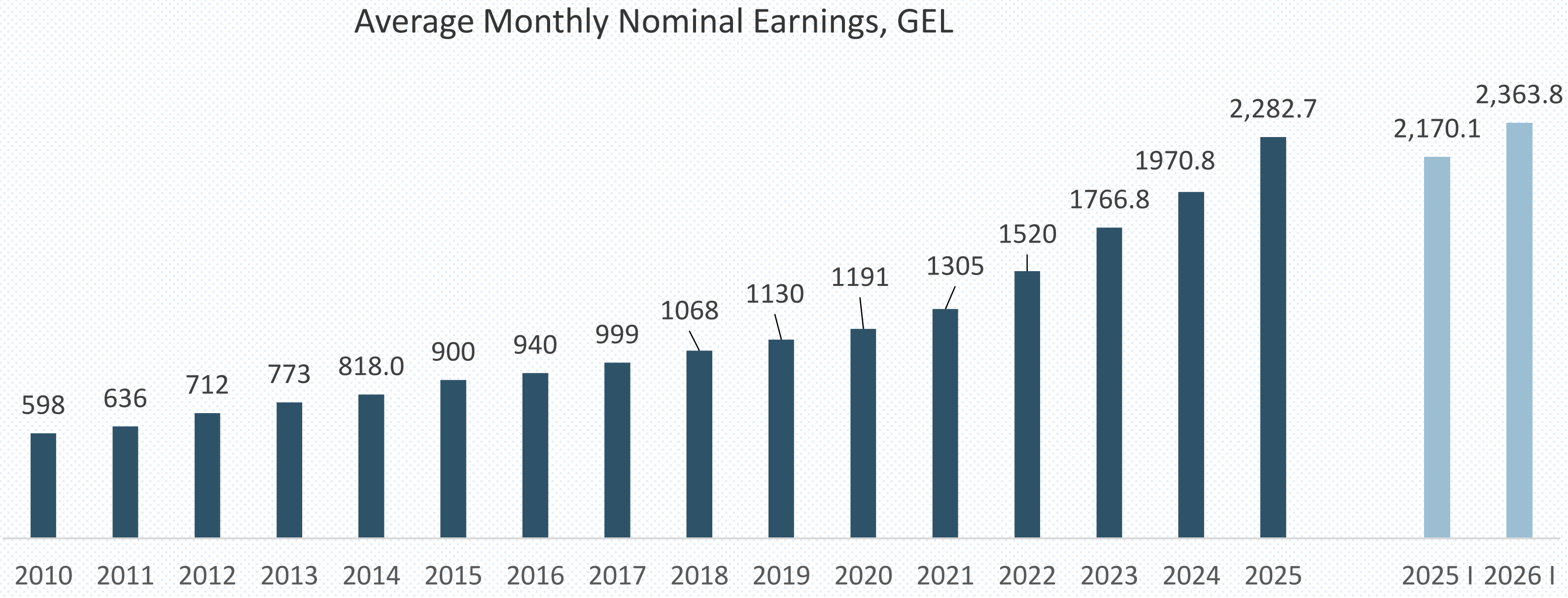




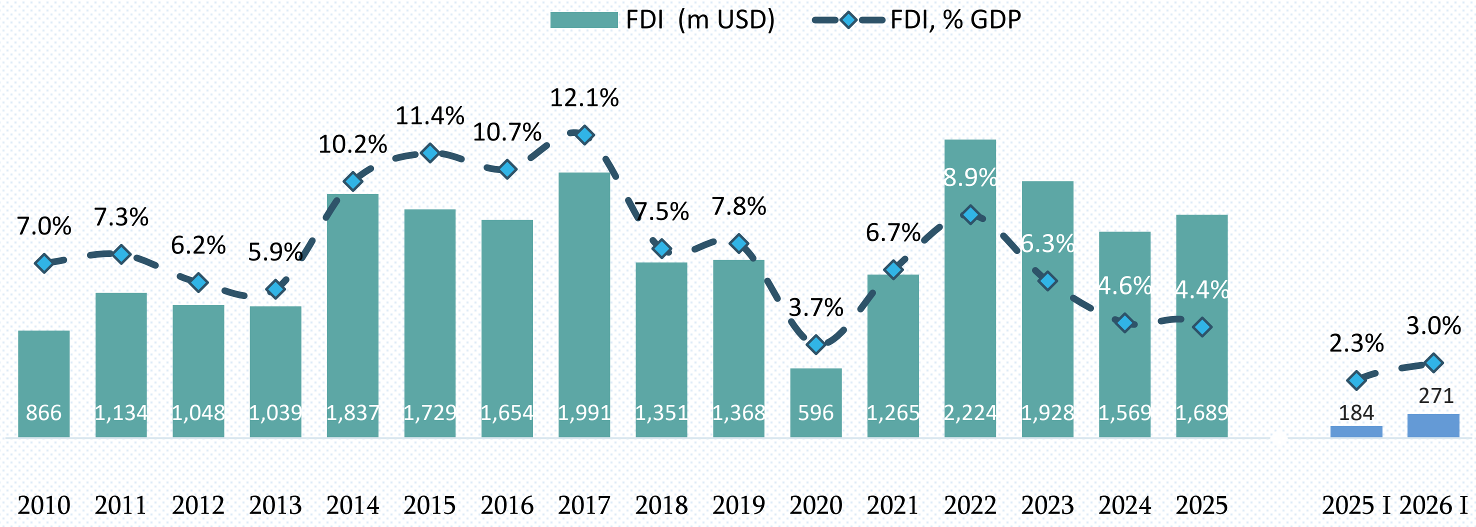
Labour Market



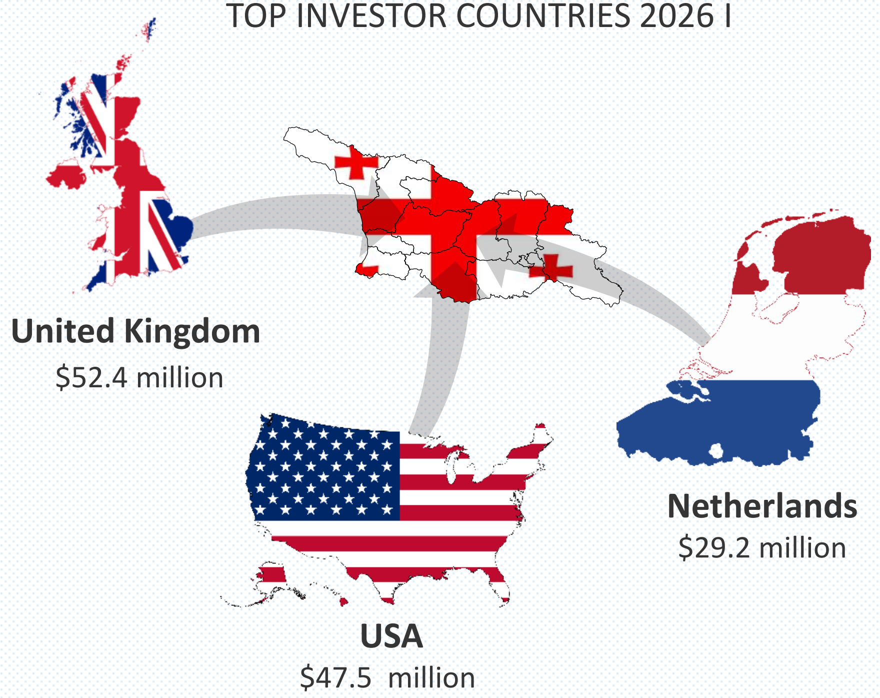




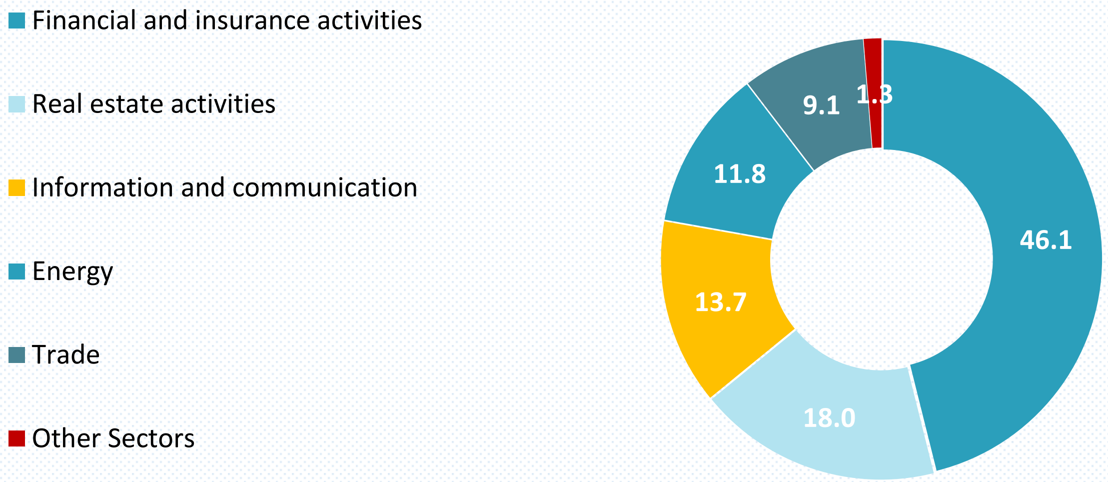
FOREIGN DIRECT INVESTMENTS



TOP INVESTOR COUNTRIES 2026 I



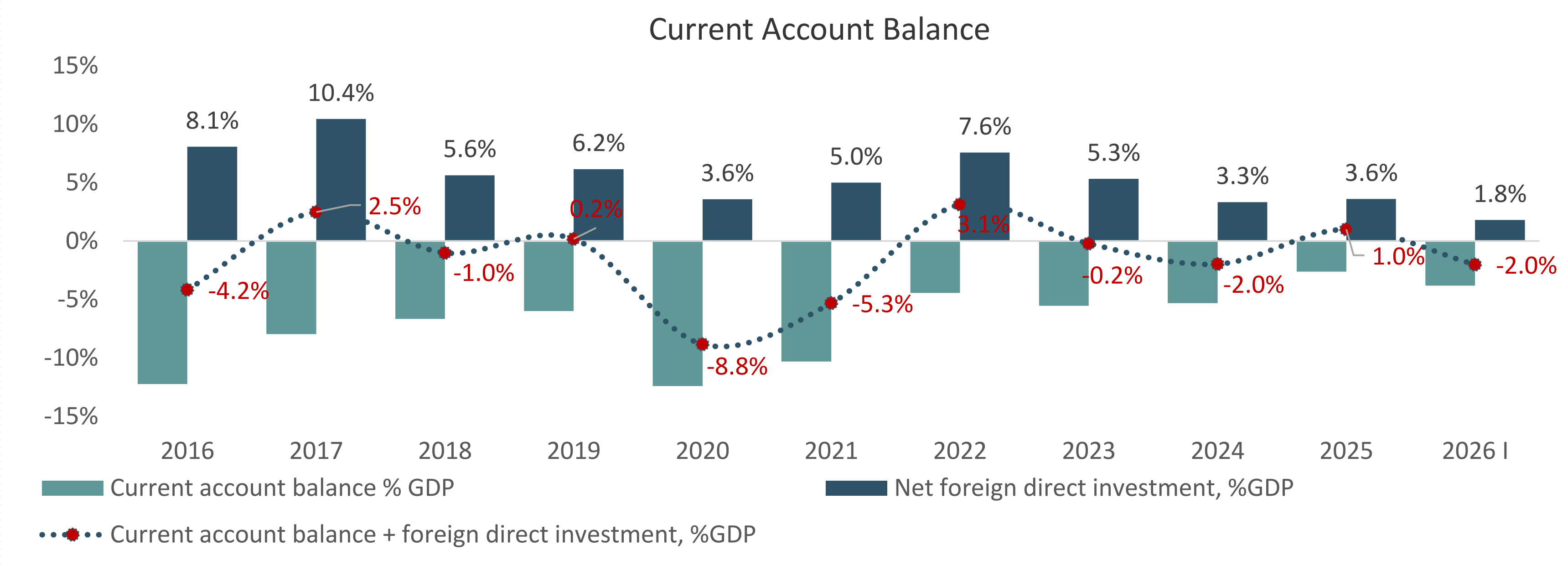
Structure of Foreign Direct Investments, %, 2026 I

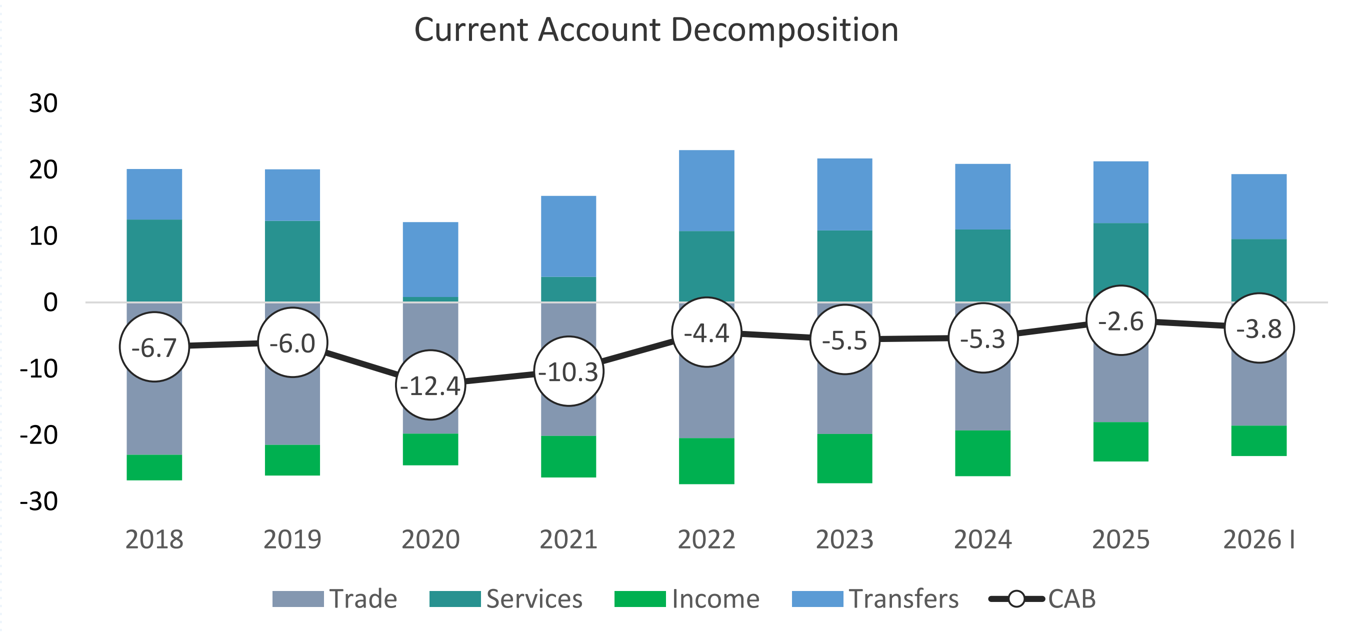


- FDI in Georgia in 2025 amounted to 1,668.7 million USD, 7.6 percent higher compared to 2024.

- FDI in Georgia in the first quarter of 2026 amounted to 271 million USD, 48 percent higher compared to the first quarter of 2025.
- The main investors in the first quarter of 2026 are the United Kingdom, USA and Netherlands

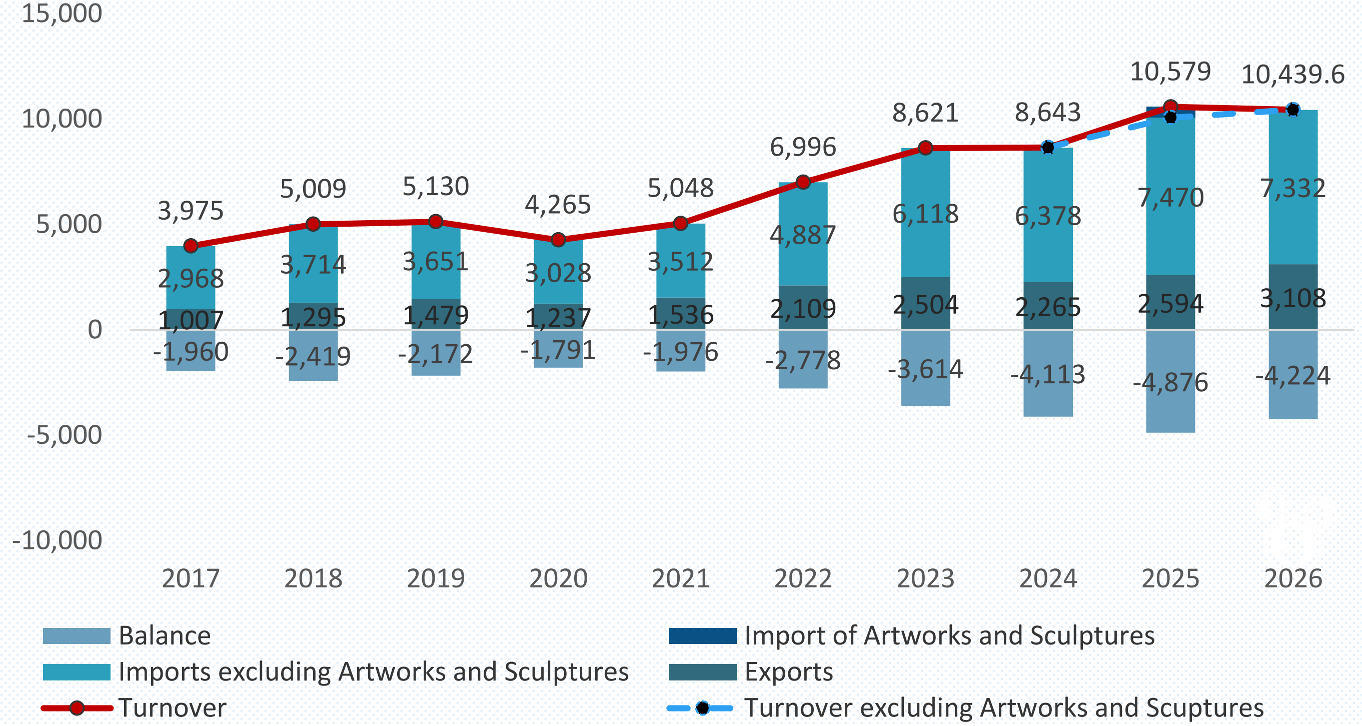
External Sector

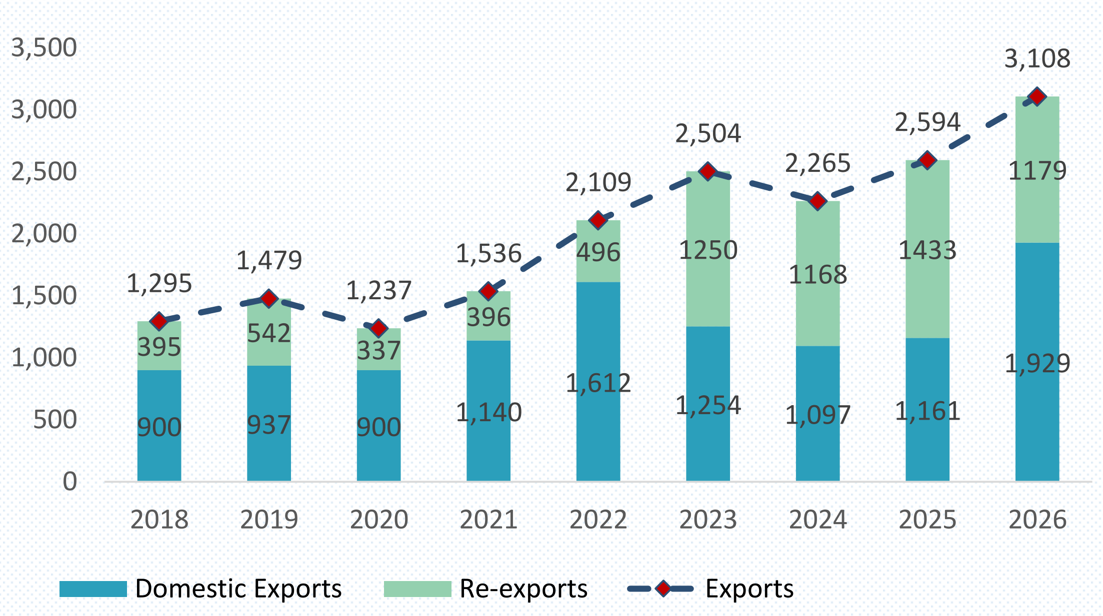




- The current account deficit decreased to 2.6% of GDP in 2025. In the first quarter of 2026, it improved by 4.1 p.p. compared to the previous year and amounted to 3.8%.
- The current account deficit is mostly financed by net foreign direct investment (FDI).
- ICT, transportation and tourism revenues contributed to the improvement of 2025 CA balance.

External Trade

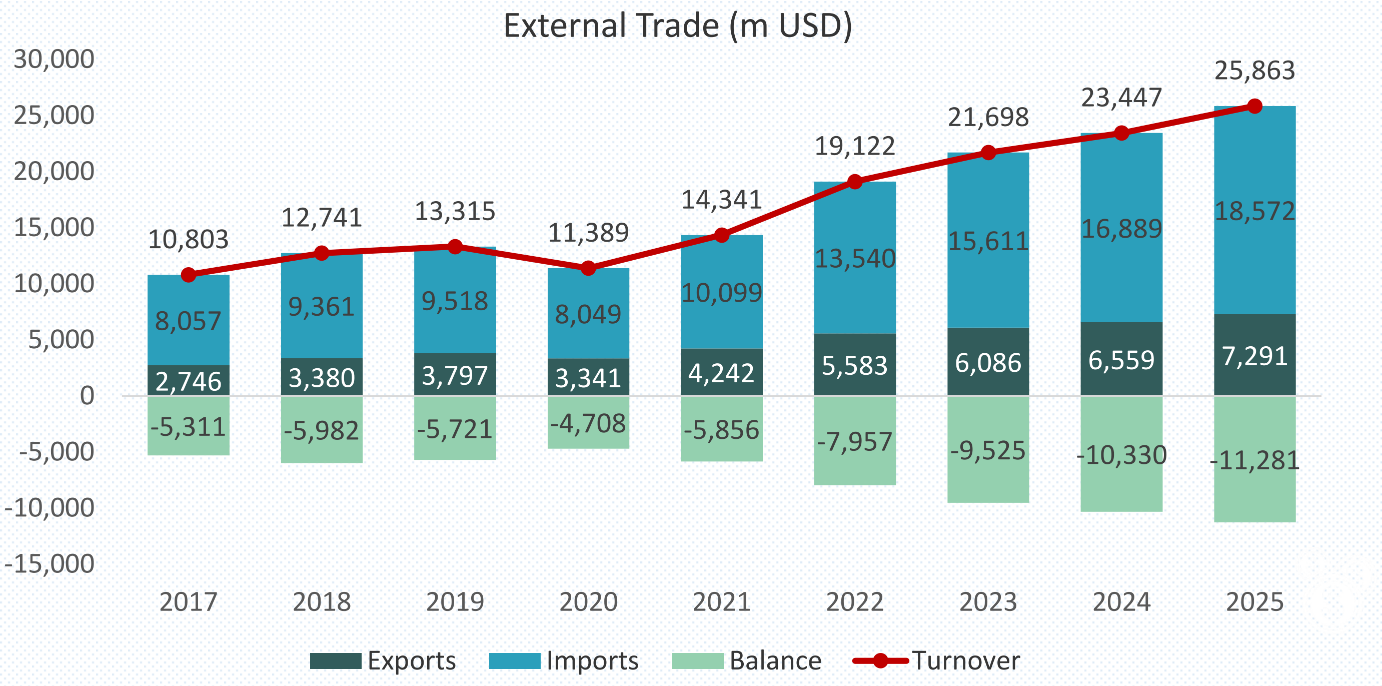


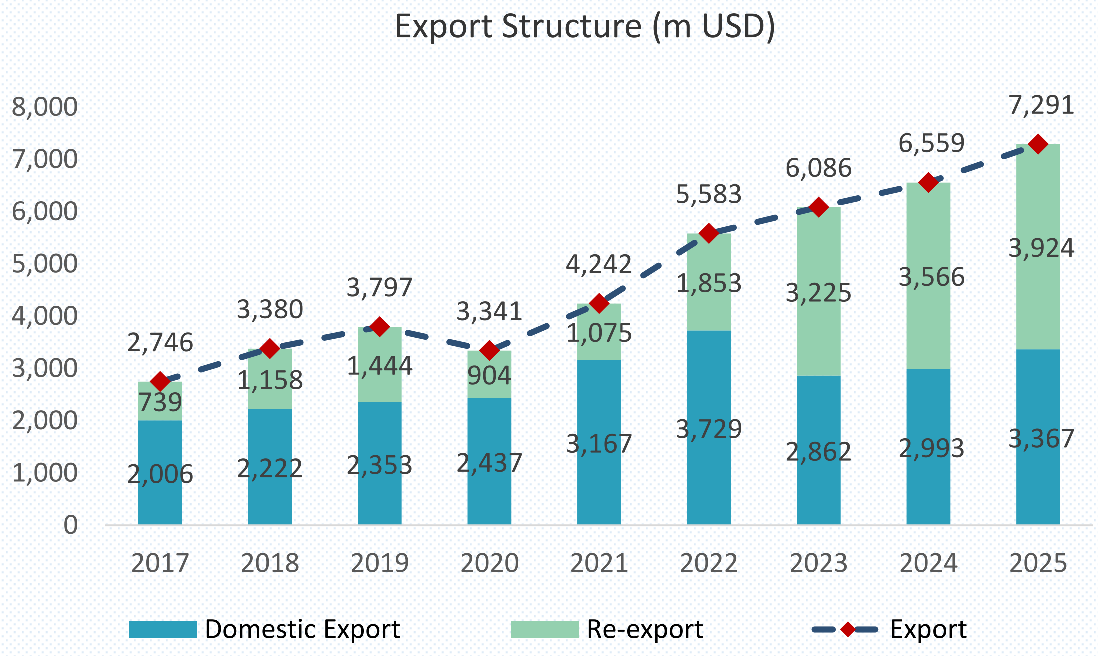


In January-May of 2026, exports increased by 19.8%.

In January-May 2025, domestic exports increased by 66.1% and amounted to 1,929 million USD.

External Trade



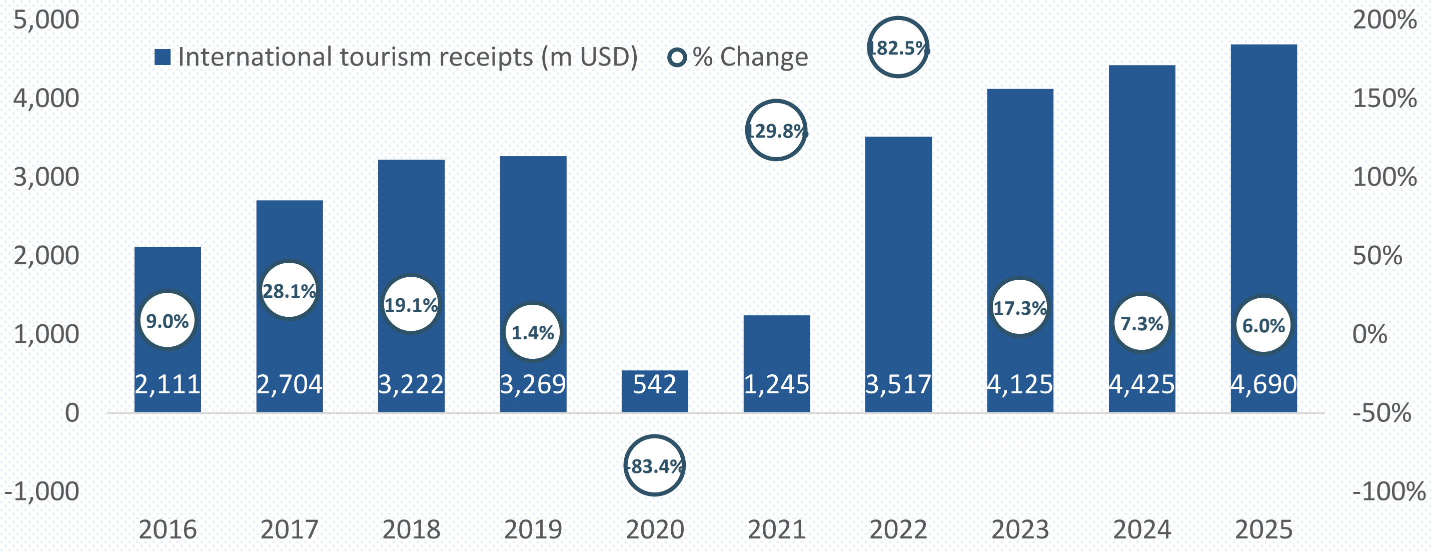


In 2025, exports increased by 11.2% and amounted to 7.3 billion US dollars.

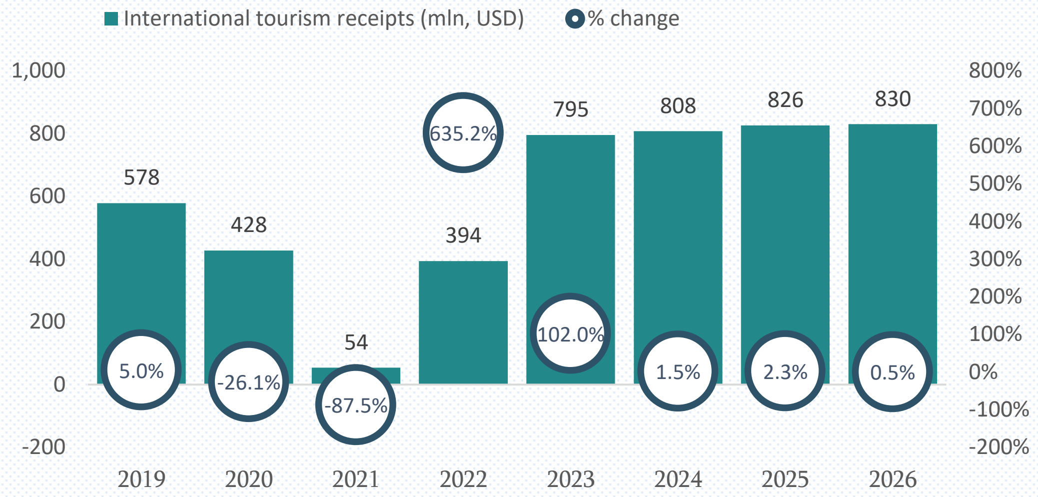
In 2025, domestic exports increased by 12.5% and amounted to 3.4 billion US dollars.

Tourism

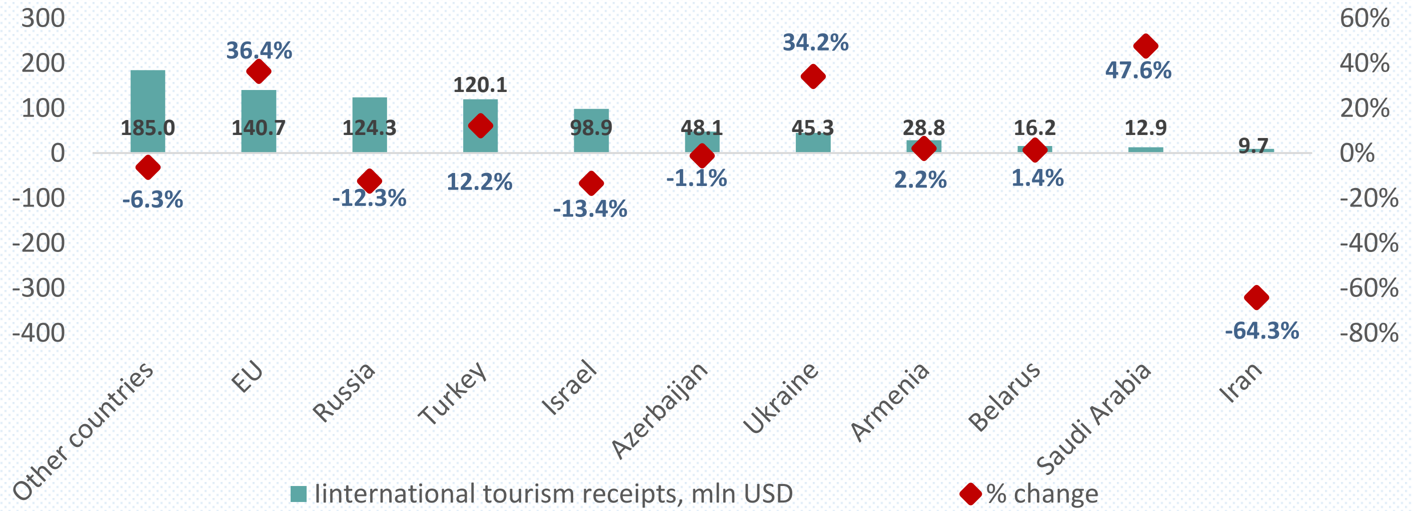
Tourism revenues



Tourism Revenues, 1st Quarters



Travel Revenues by Country, 2026 I

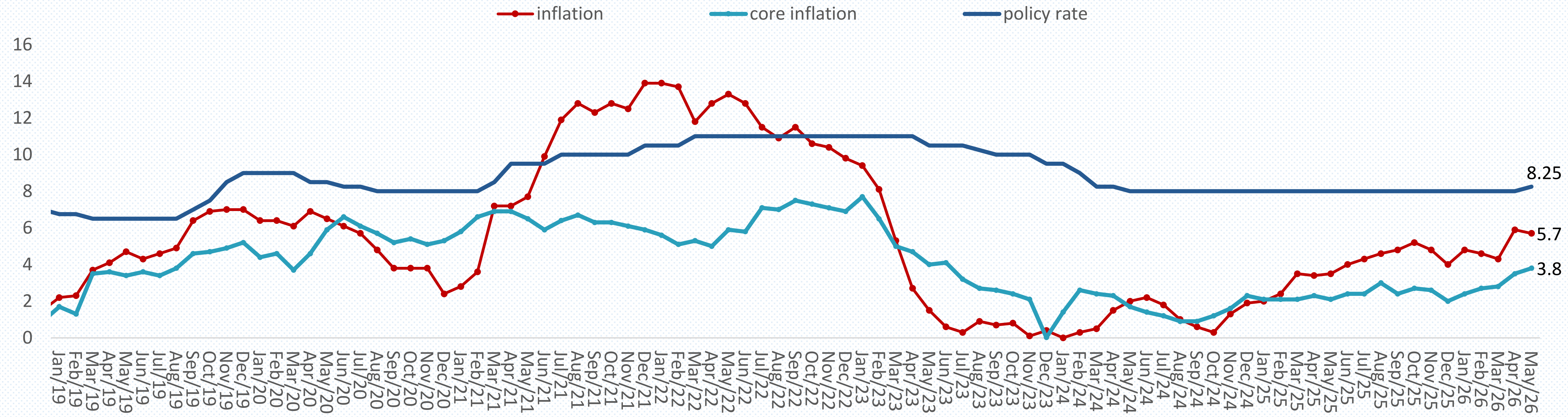


*EU countries and UK

In 2025, tourism revenues increased by 6.0% compared to the previous year.

Despite the conflict in the Middle East, tourism revenues increased by 0.5% in the first quarter of 2026.

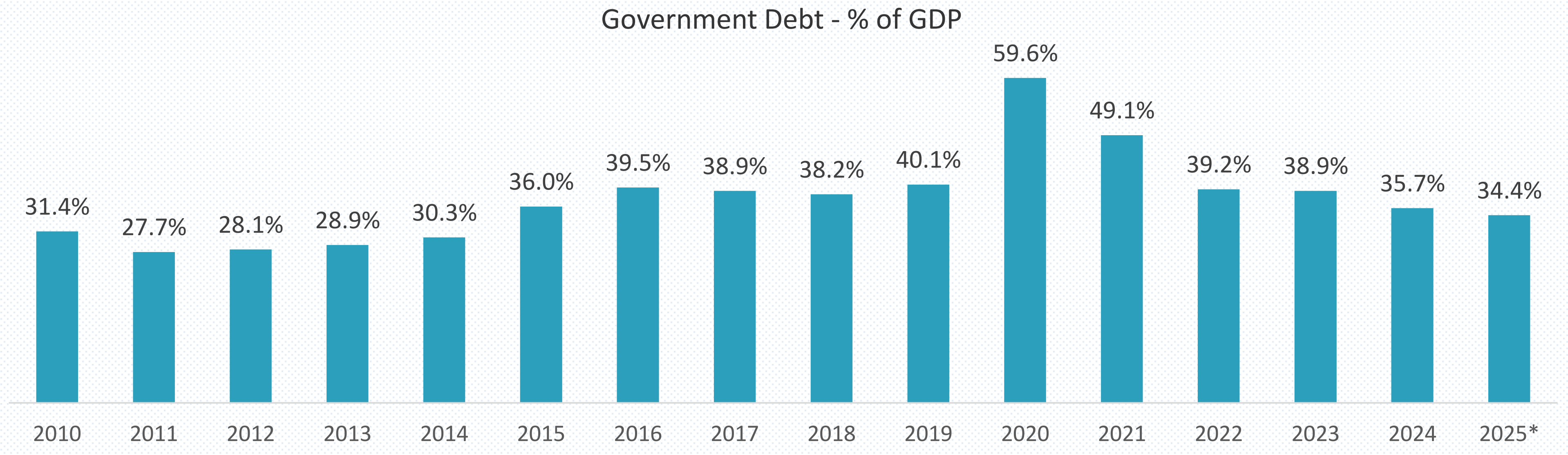
Inflation and Monetary Policy Rate

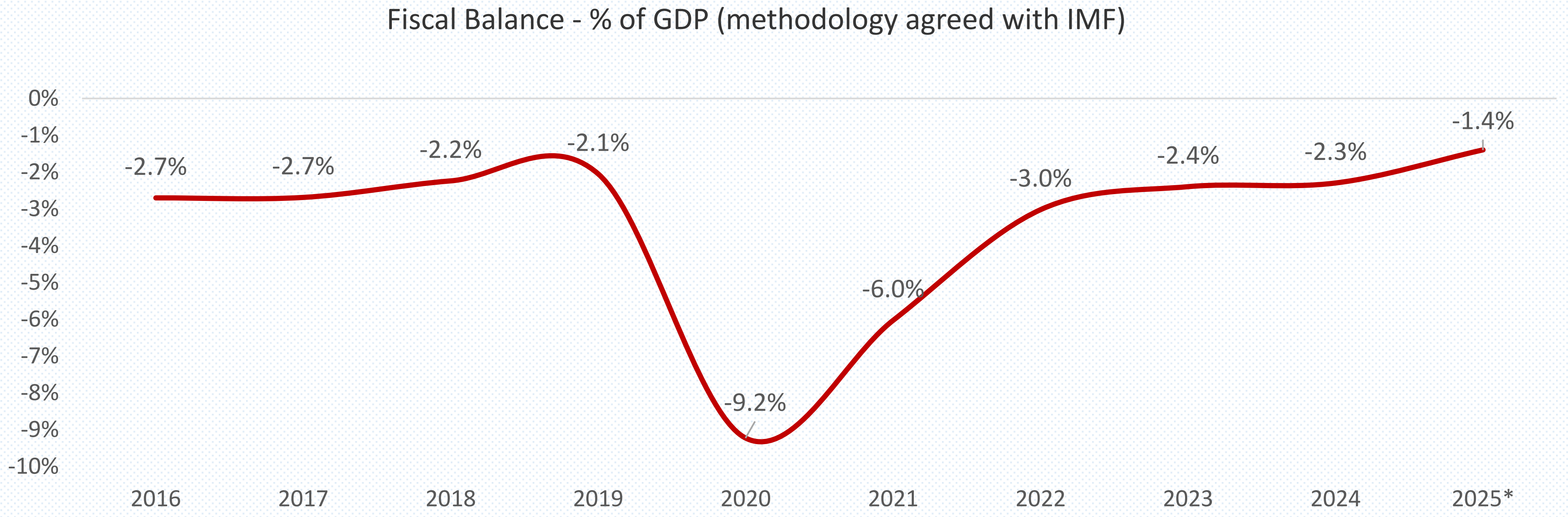


Target inflation - 3%

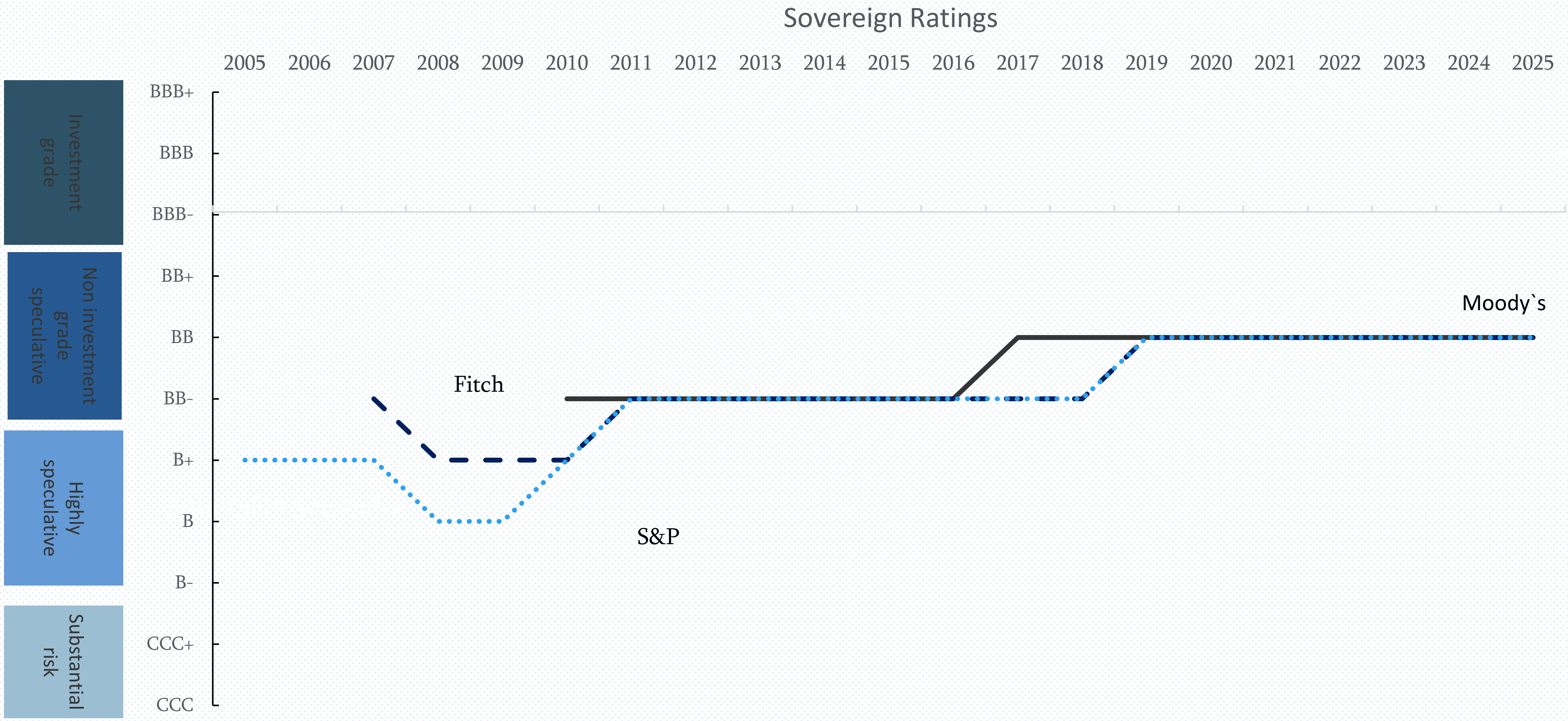
Monetary policy rate – 8.25%

Fiscal Sector





Sovereign Credit Ratings



According to “Fitch” and S&P Georgia maintains „BB“ sovereign credit rating and according to Moody’s Ba2.

Despite the challenging external environment and geopolitical tensions, Georgia maintained sovereign credit ratings at pre-pandemic level.

THANK YOU!