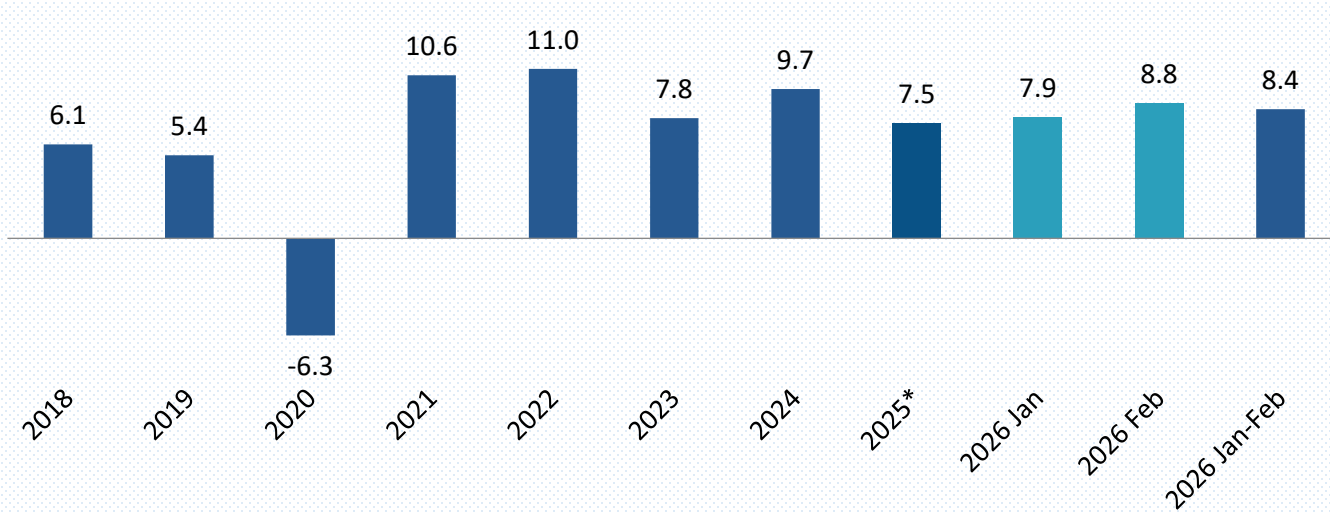




Ministry of Economy and Sustainable Development of Georgia

Economic Growth

Economic Growth (%)



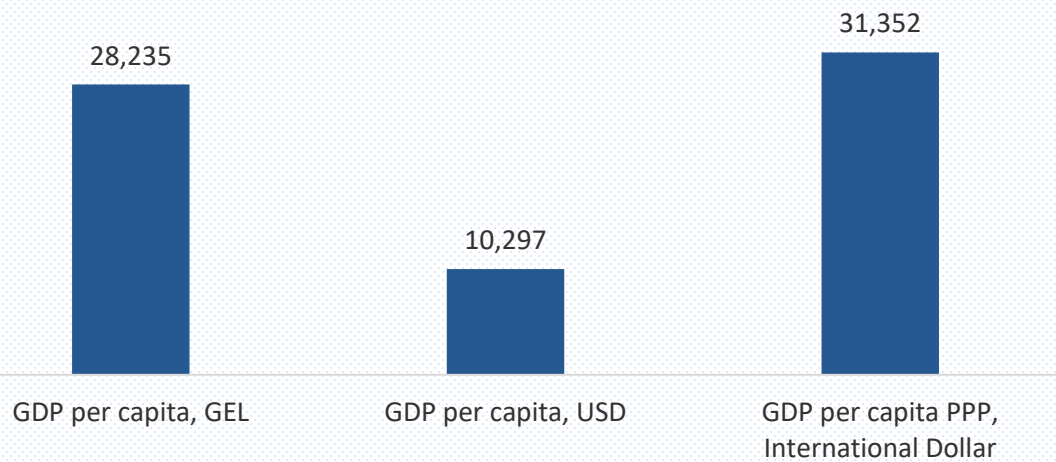
8.4%

The trend of high economic growth continued in 2026, with economic growth reaching 8.4% in January-February.

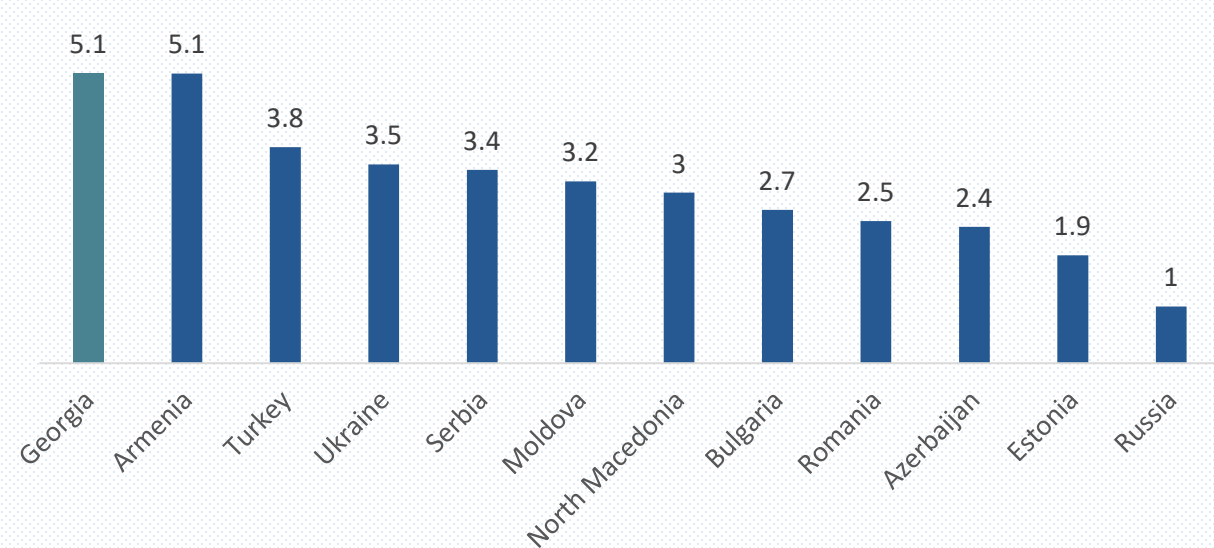
7.5%

The average economic growth in 2025 was 7.5%.

GDP per capita, 2025

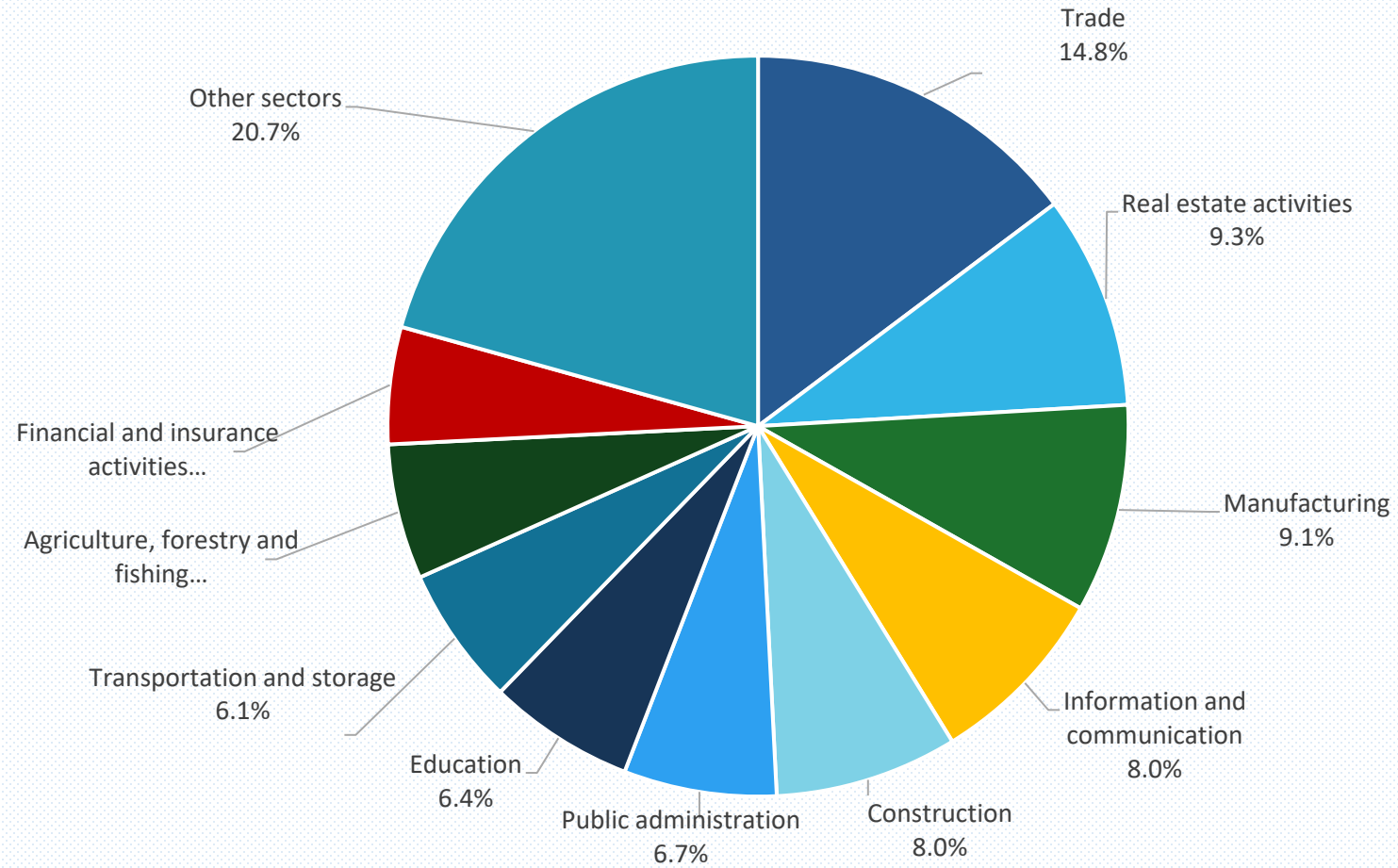


Economic Growth Projections (%), IMF, 2026-2031



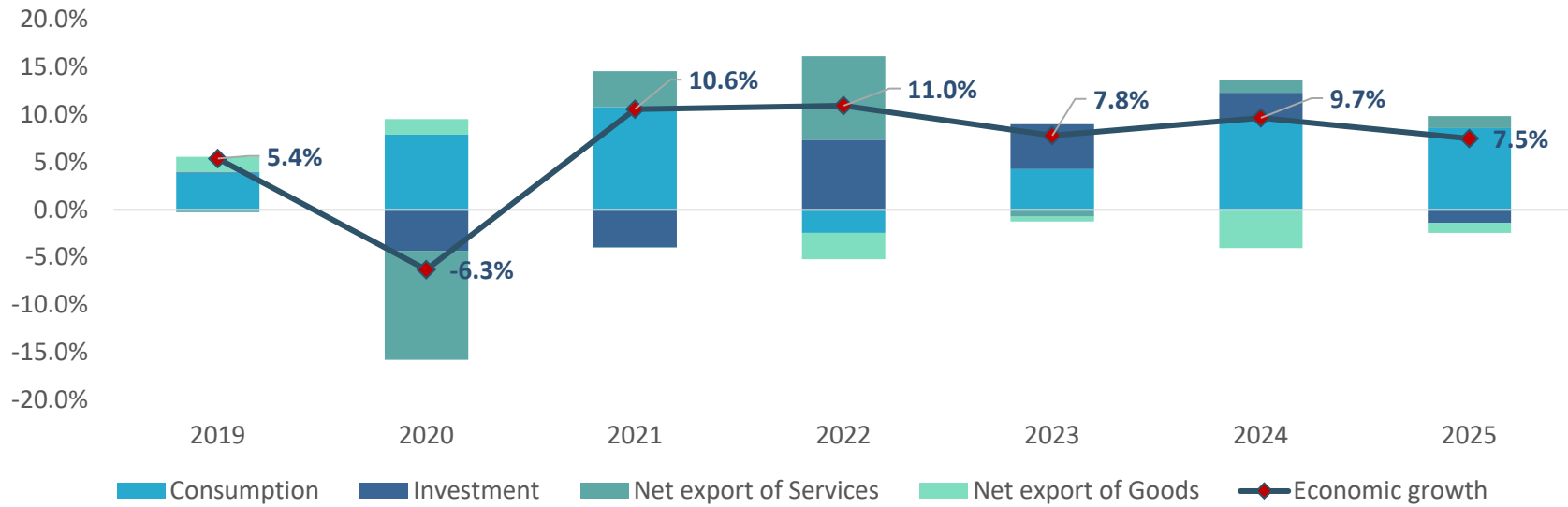
GDP Structure

GDP by Sectors – 2025

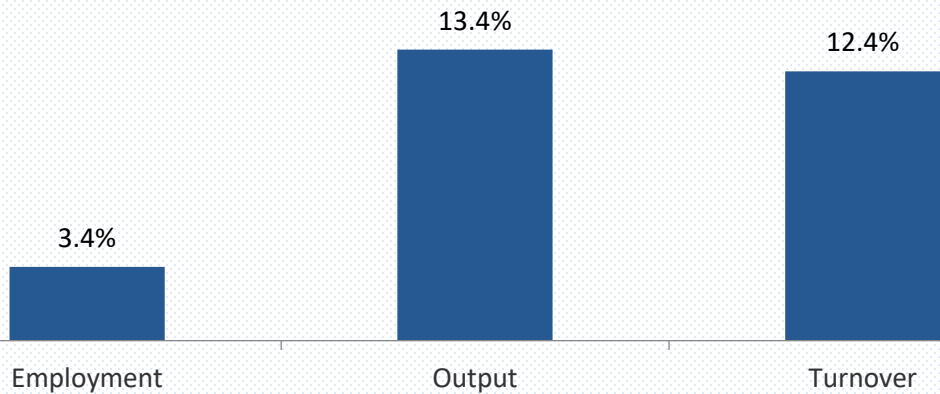


Economic Activity

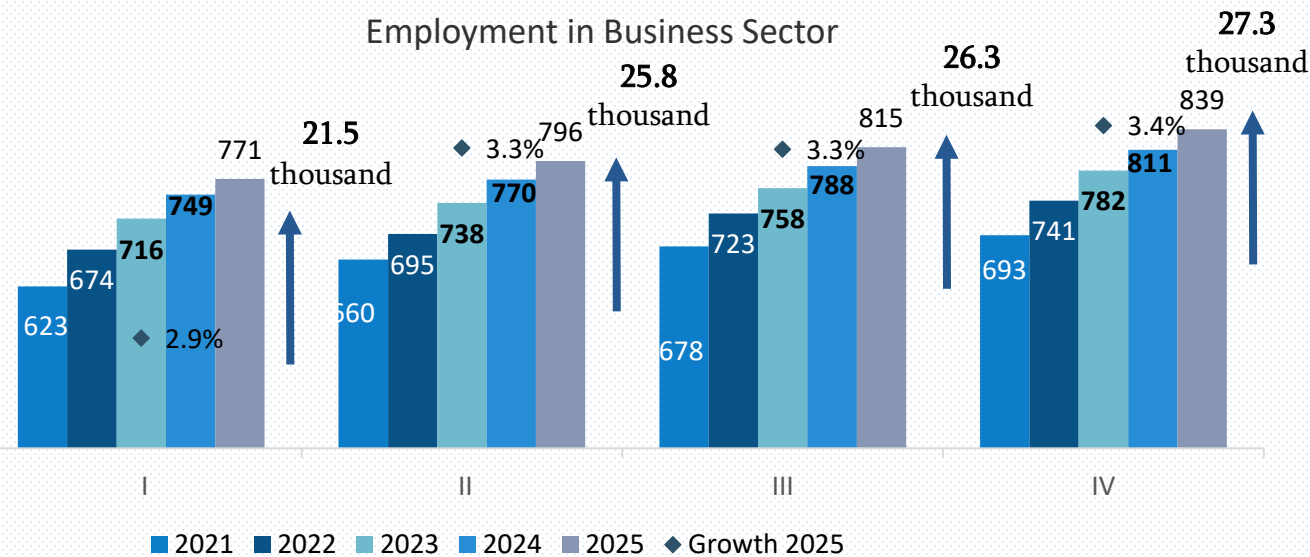
Economic growth decomposition



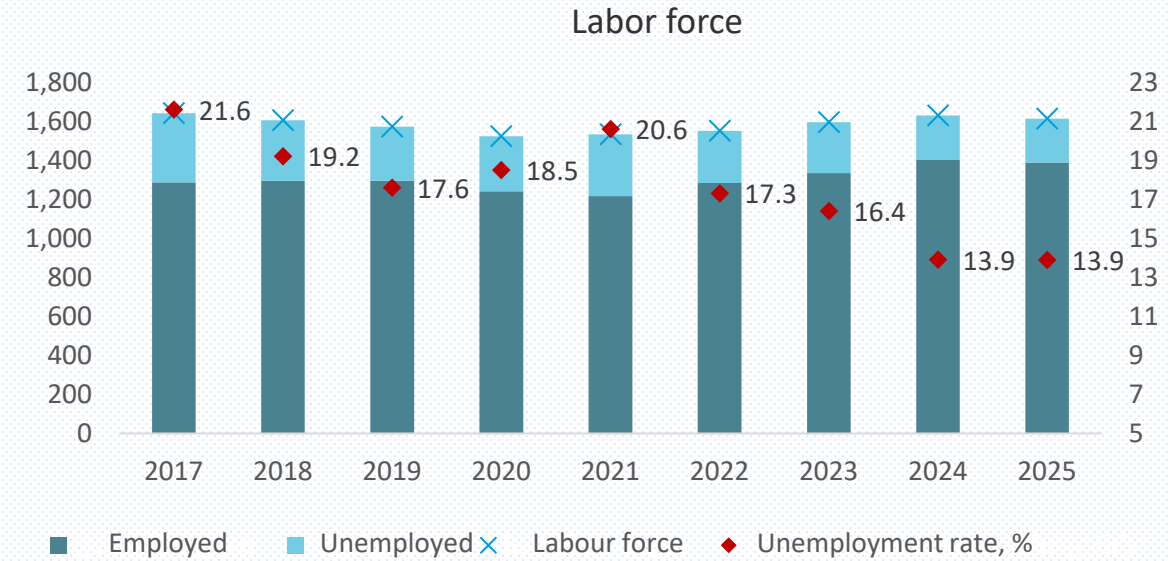
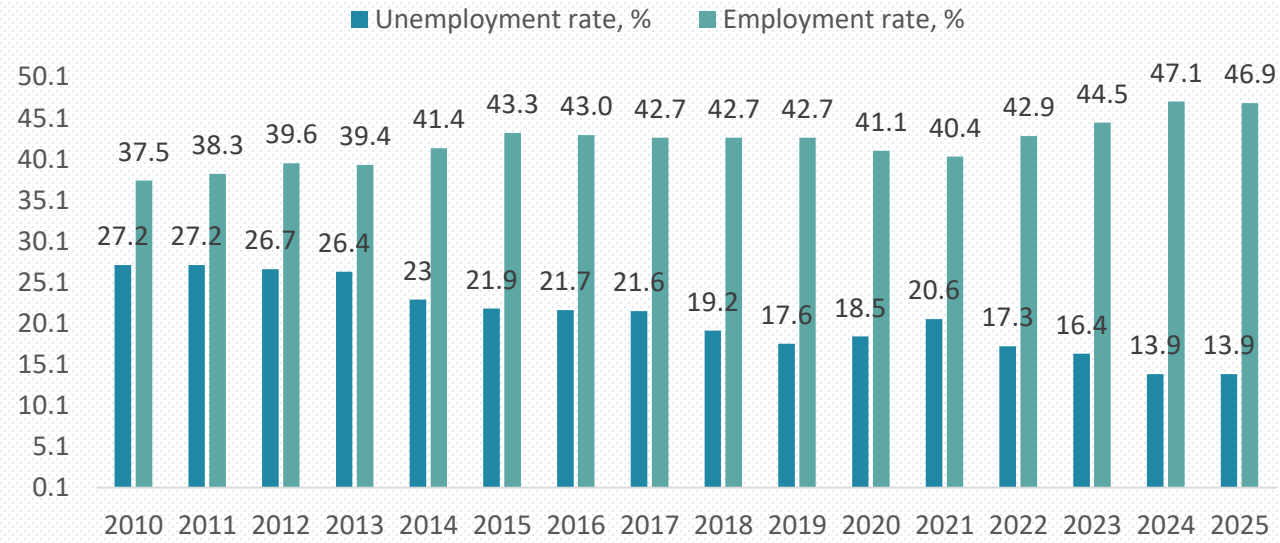
Business Sector 2025, (Change, %)



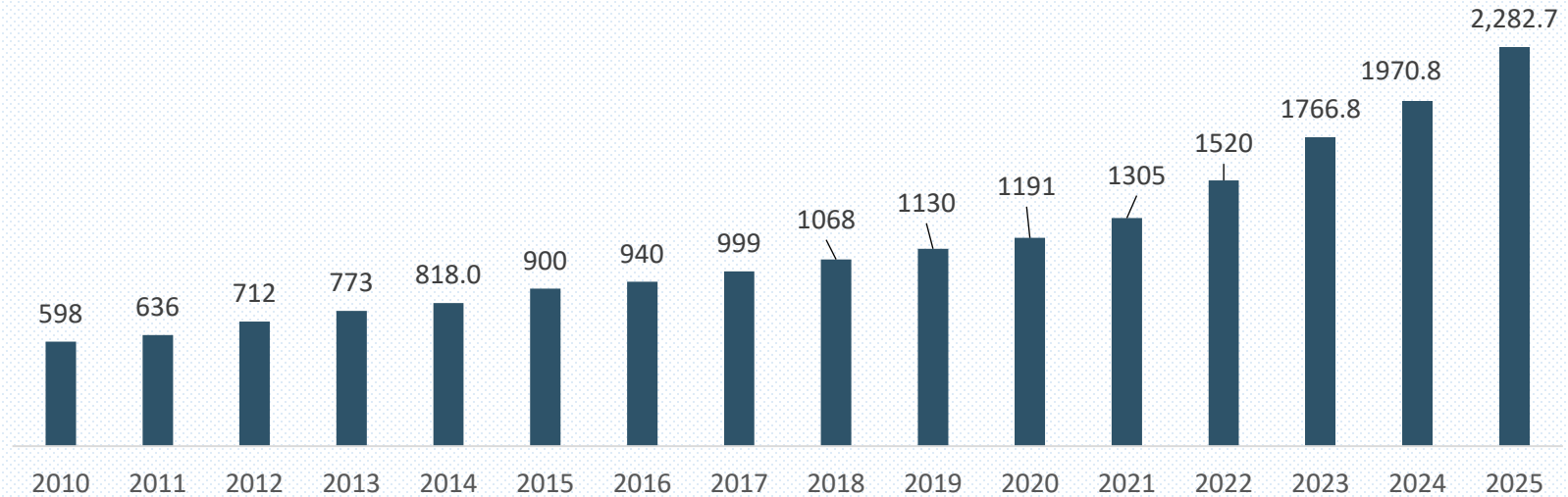
Employment in Business Sector



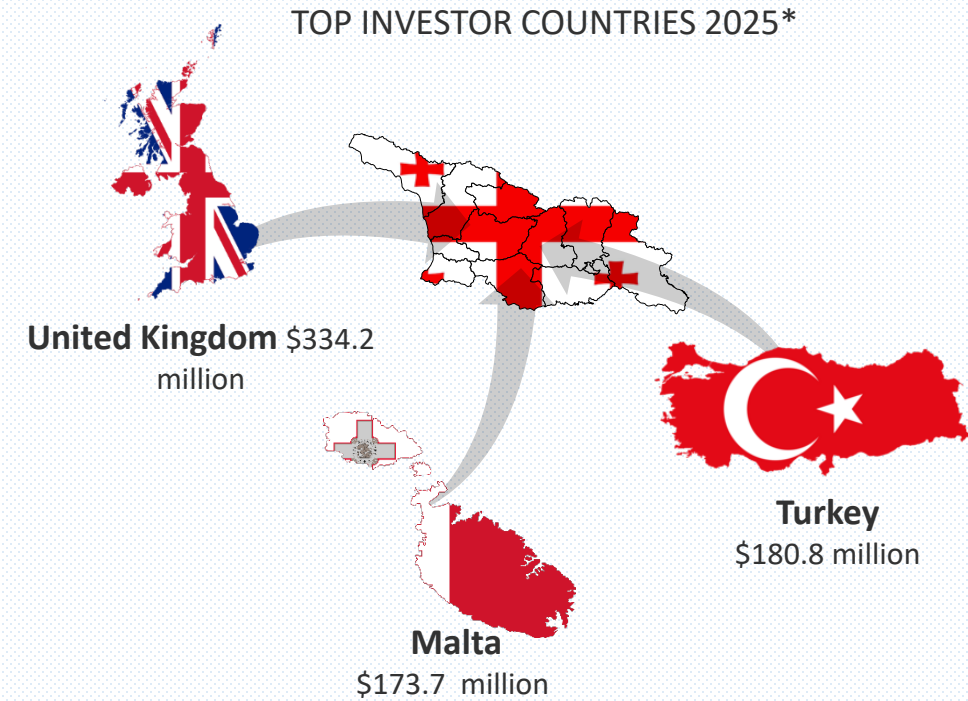
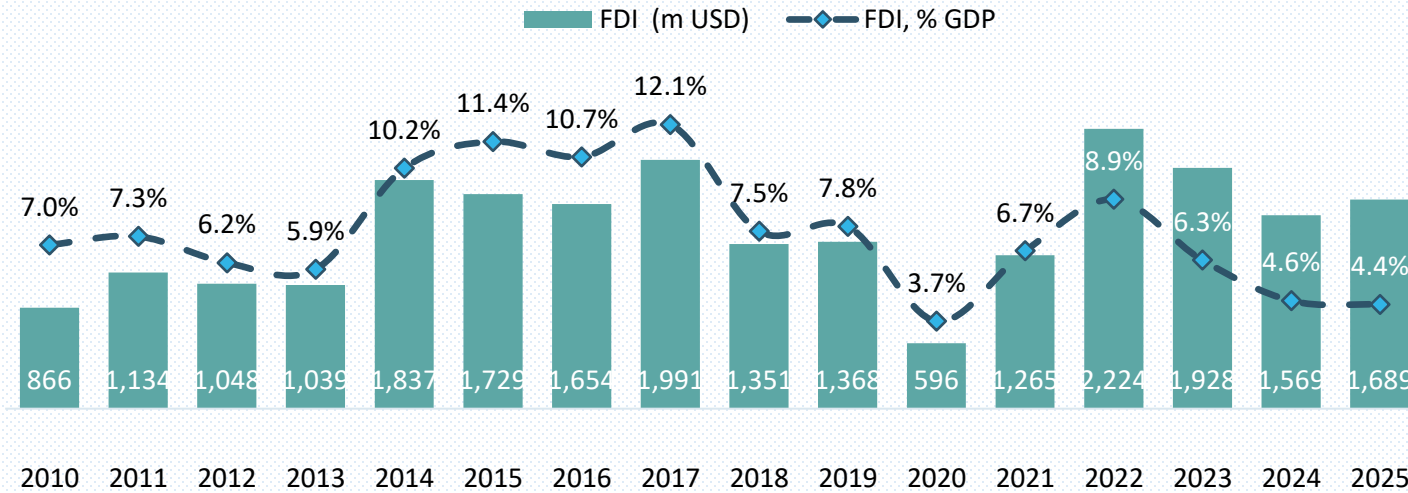
Labour Market



Average Monthly Nominal Earnings, GEL

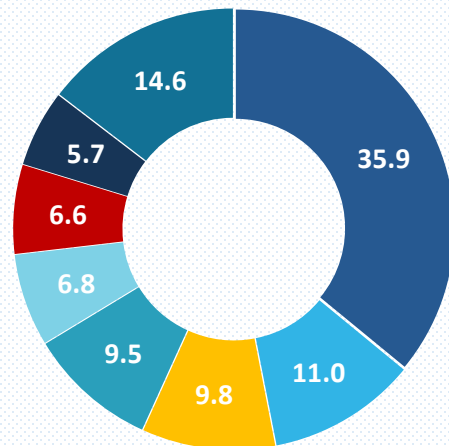


FOREIGN DIRECT INVESTMENTS



Structure of Foreign Direct Investments, %, 2025

- Financial and insurance activities
- Real estate activities
- Transportation and storage
- Manufacturing Industry
- Information and communication
- Energy
- Construction
- Other Sectors

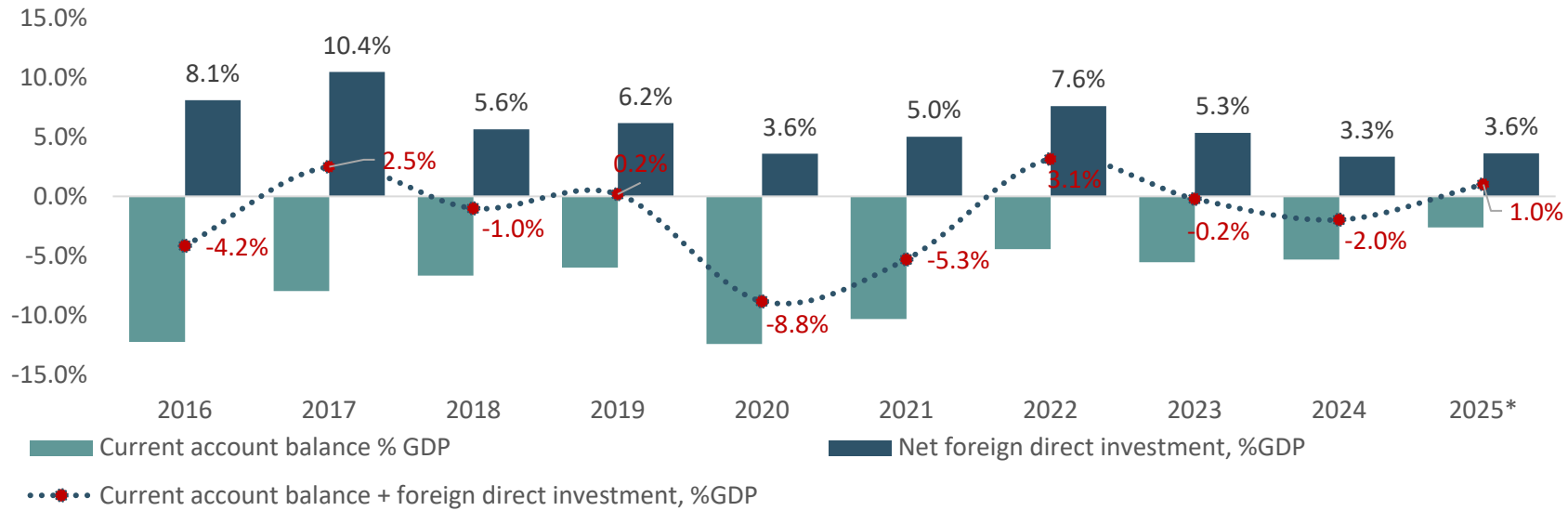


■ The main investors in 2025 are the United Kingdom, Turkey and Malta

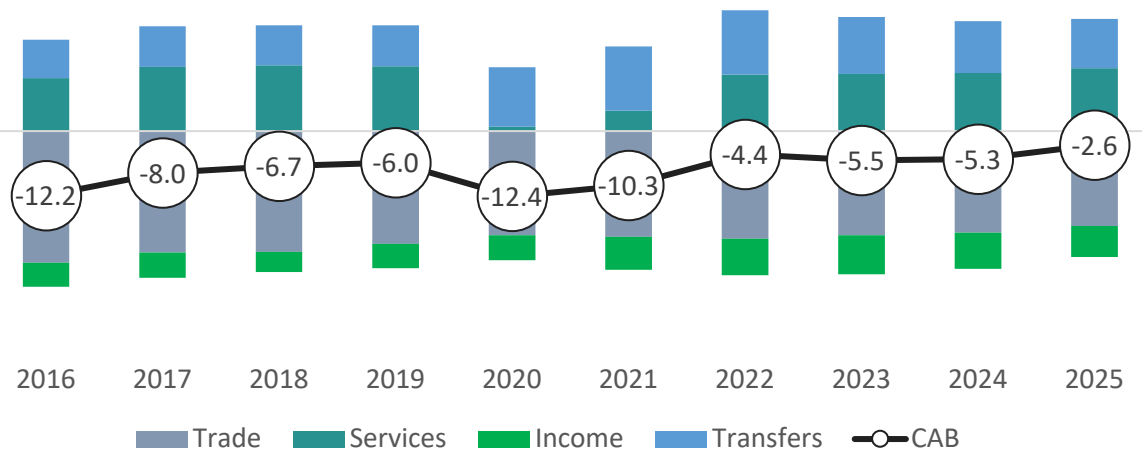
■ FDI in Georgia in 2025 amounted to 1,668.7 million USD, 7.6 percent higher compared to 2024.

External Sector

Current account balance



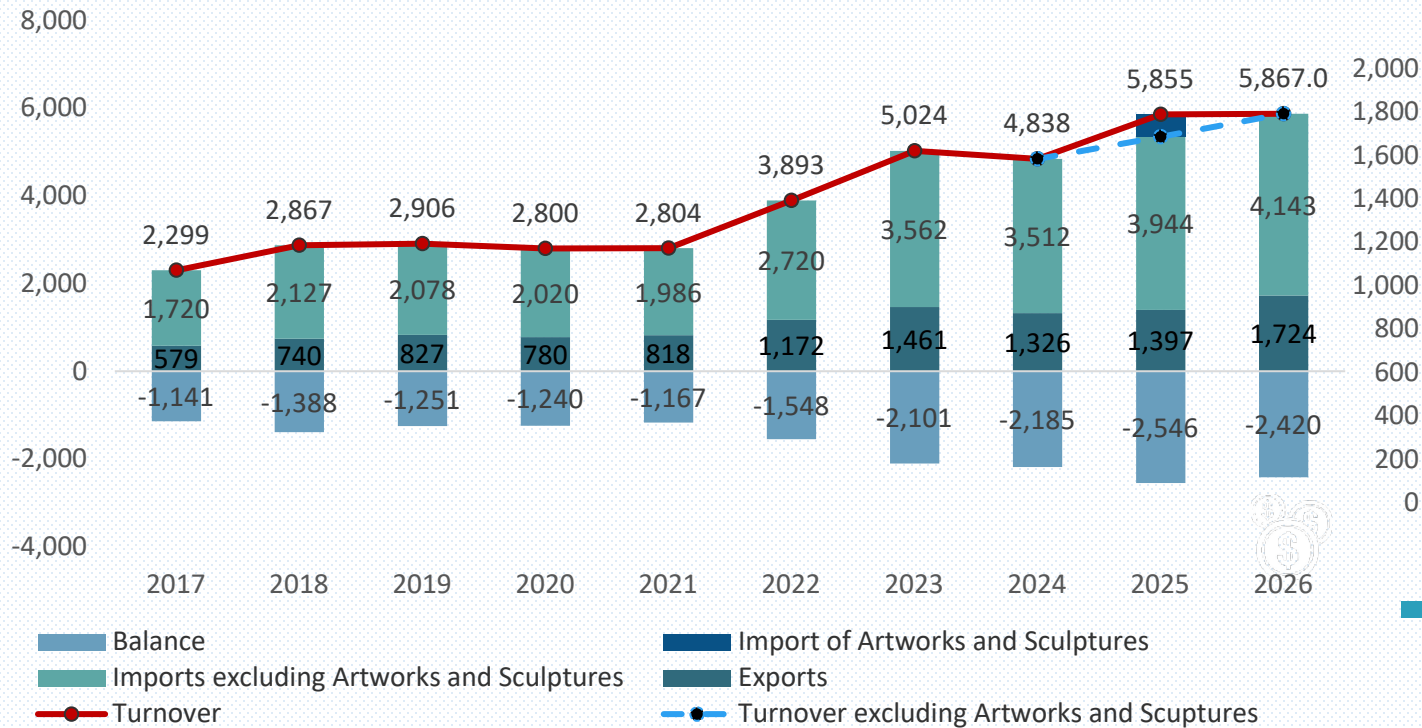
Current Account Decomposition



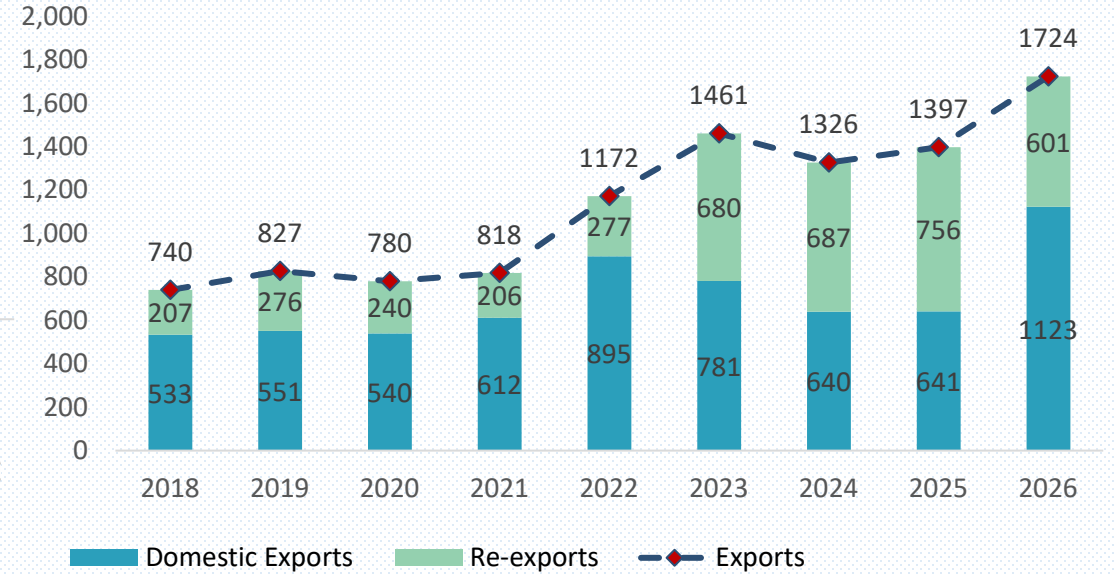
- The current account deficit decreased to 2.6% of GDP in 2025.
- The current account deficit is mostly financed by net foreign direct investment (FDI).
- ICT, transportation and tourism revenues contributed to the improvement of CA balance.

External Trade

External Trade, January-March (m USD)



Export structure, January-March (m USD)



In January-March of 2026, exports increased by 23.4%.

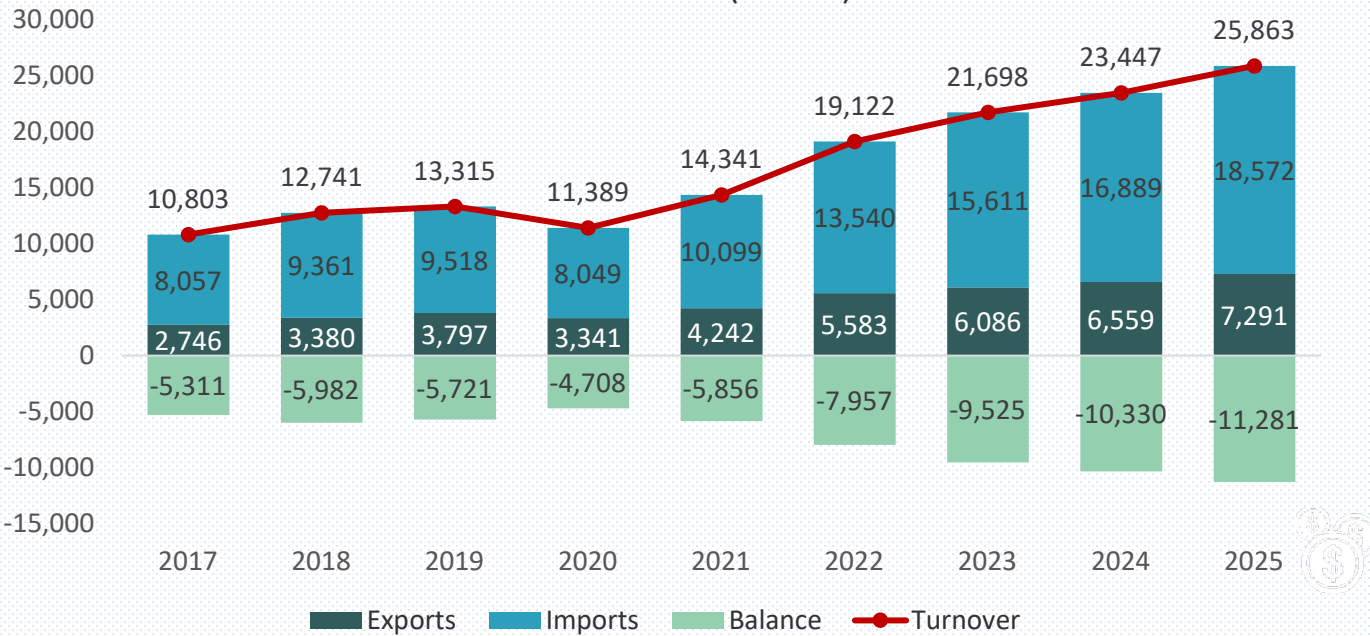
In January-March 2025, domestic exports increased by 75.1% and amounted to 1,123 million USD.

In January-March of 2026, imports excluding artworks and sculptures increased by 4.9%.

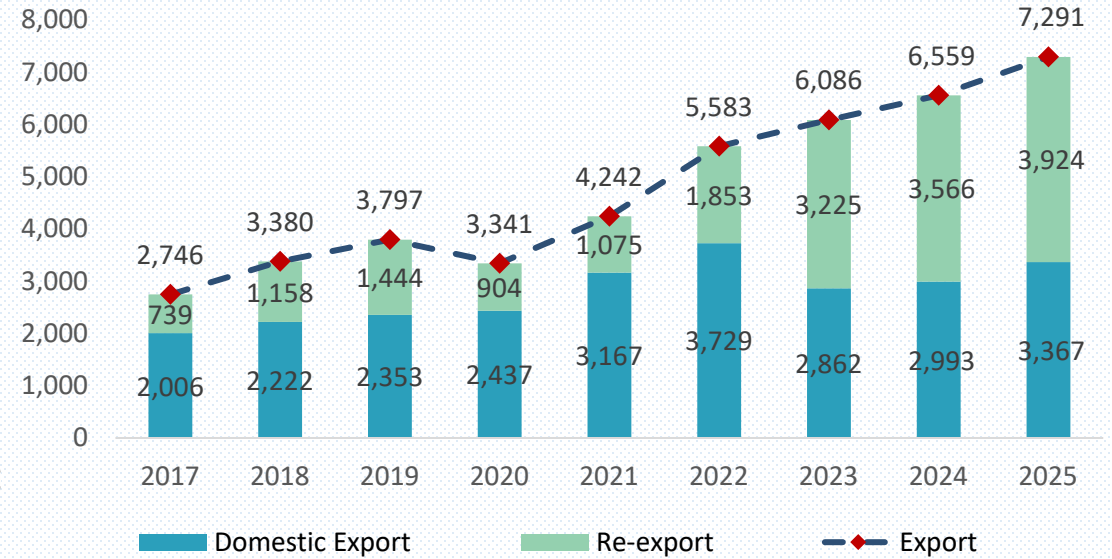
In January-March of 2026, re-exports decreased by 20.5% and amounted to 601 m USD.

External Trade

External Trade (m USD)



Export Structure (m USD)



In 2025, exports increased by 11.2% and amounted to 7.3 billion US dollars.

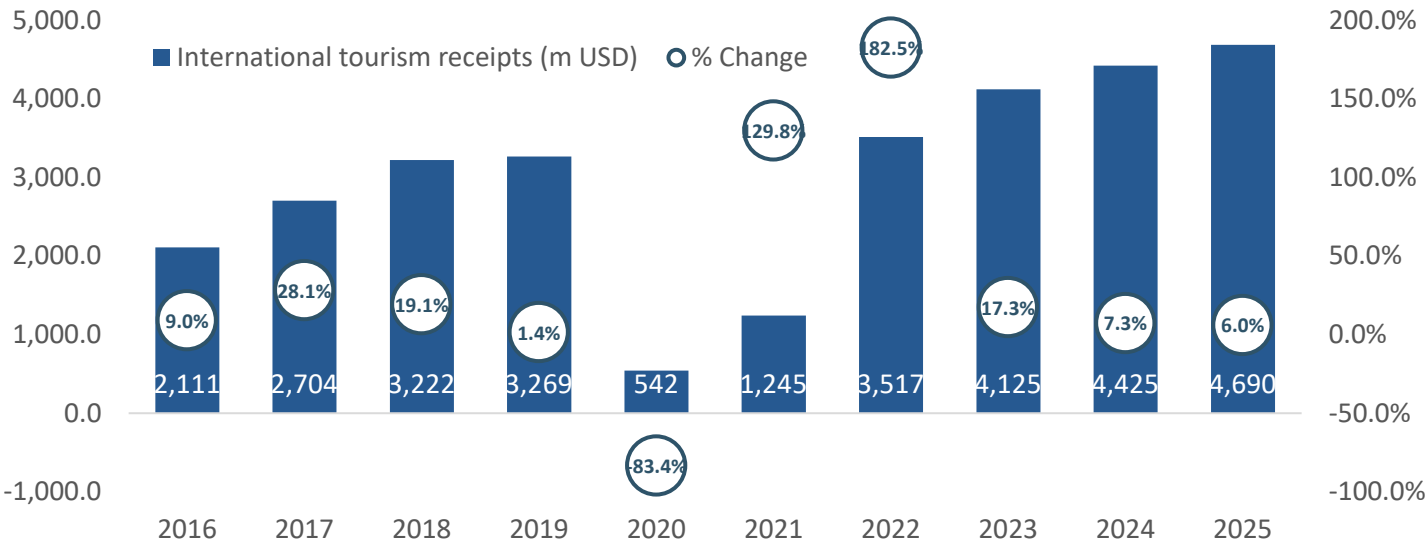
In 2025, imports increased by 10.0% and amounted to 18.6 billion US dollars.

In 2025, domestic exports increased by 12.5% and amounted to 3.4 billion US dollars.

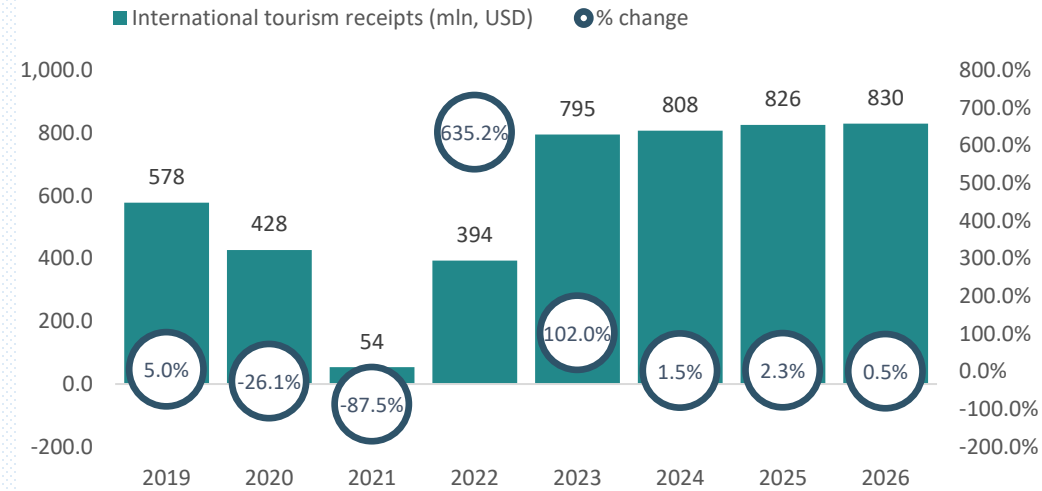
In 2025, re-exports increased by 10.0% and amounted to 3.9 billion US dollars.

Tourism

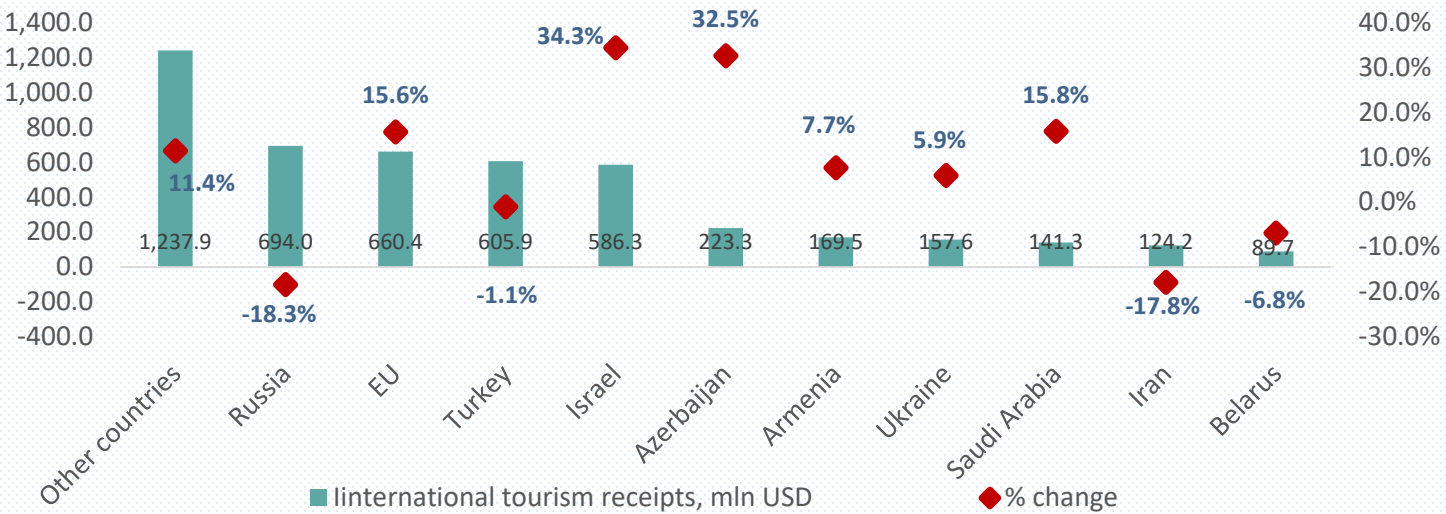
Tourism revenues



Tourism Revenues, 1st Quarters



Travel revenues by country, 2025

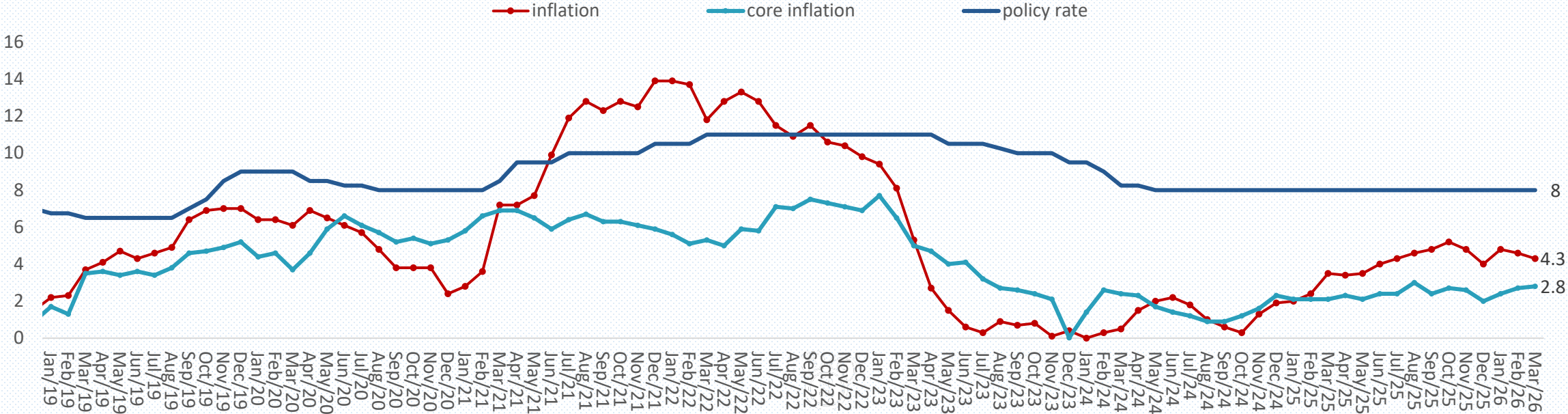


In 2025, tourism revenues increased by 6.0% compared to the previous year.

Tourism revenues in 2025 increased significantly from Israel, the European Union, Azerbaijan and Saudi Arabia.

*EU countries and UK

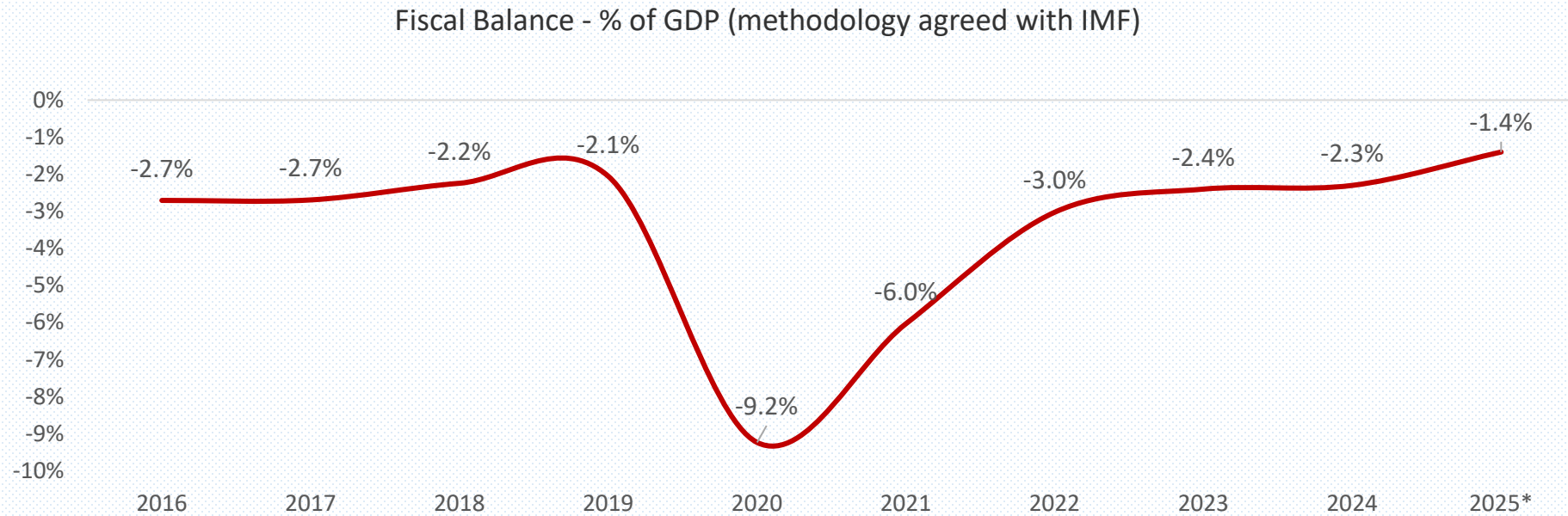
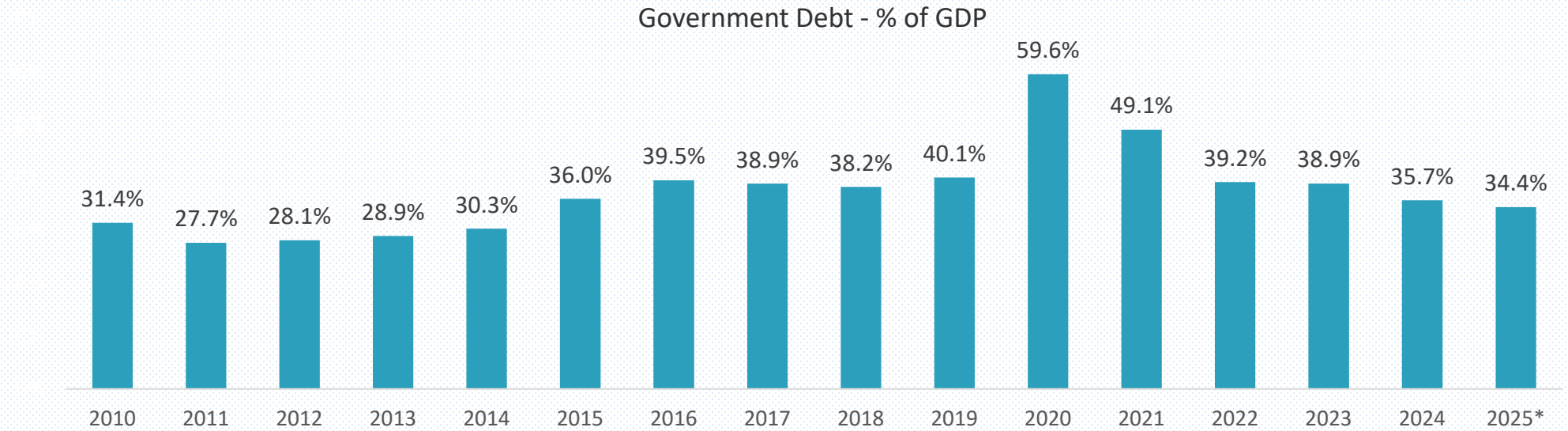
Inflation and Monetary Policy Rate



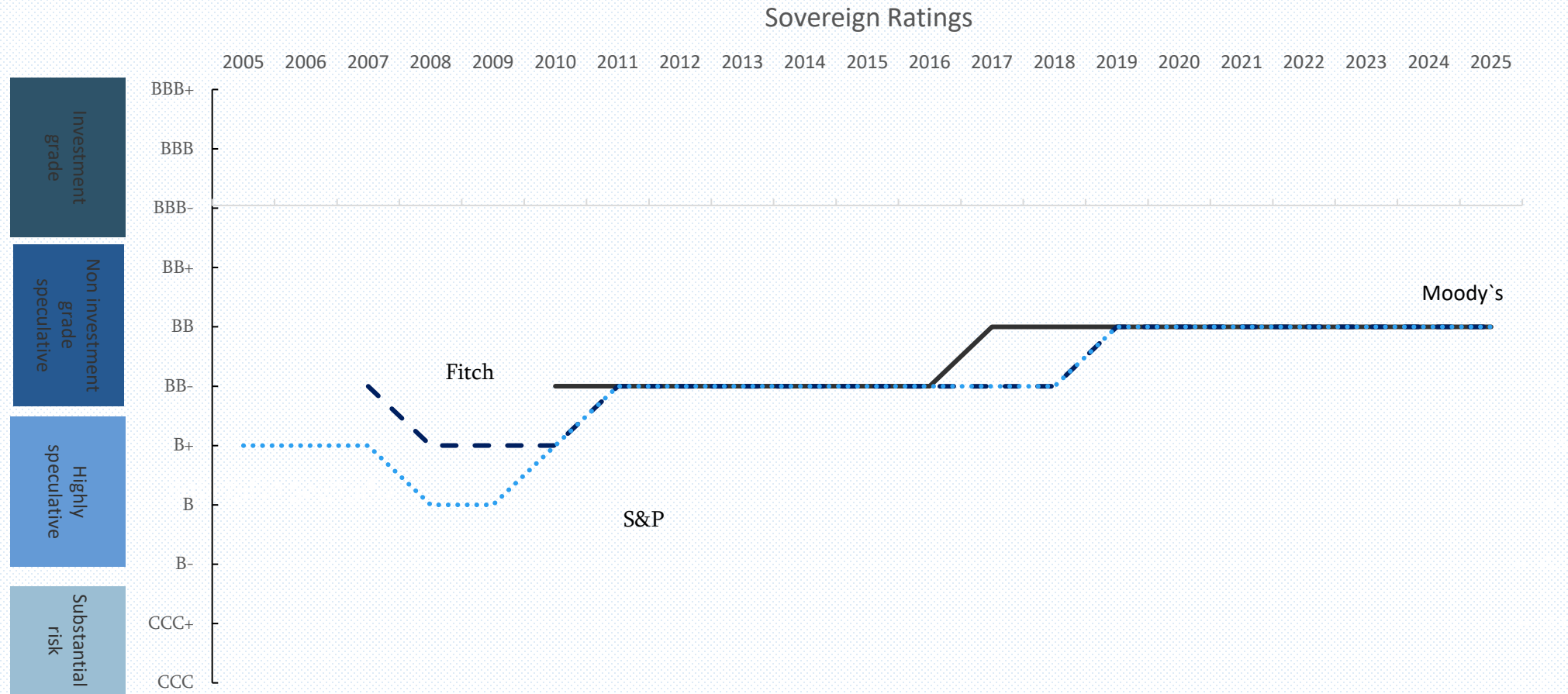
Target inflation - 3%

Monetary policy rate – 8.0%

Fiscal Sector



Sovereign Credit Ratings



According to “Fitch” and S&P Georgia maintains „BB“ sovereign credit rating and according to Moody’s Ba2.

Despite the challenging external environment and geopolitical tensions, Georgia maintained sovereign credit ratings at pre-pandemic level.

THANK YOU!